

The Religious Society of Friends

Monthly Meetings of New York Quarter provide insight into Monthly Meeting finances

presented to New York Yearly Meeting



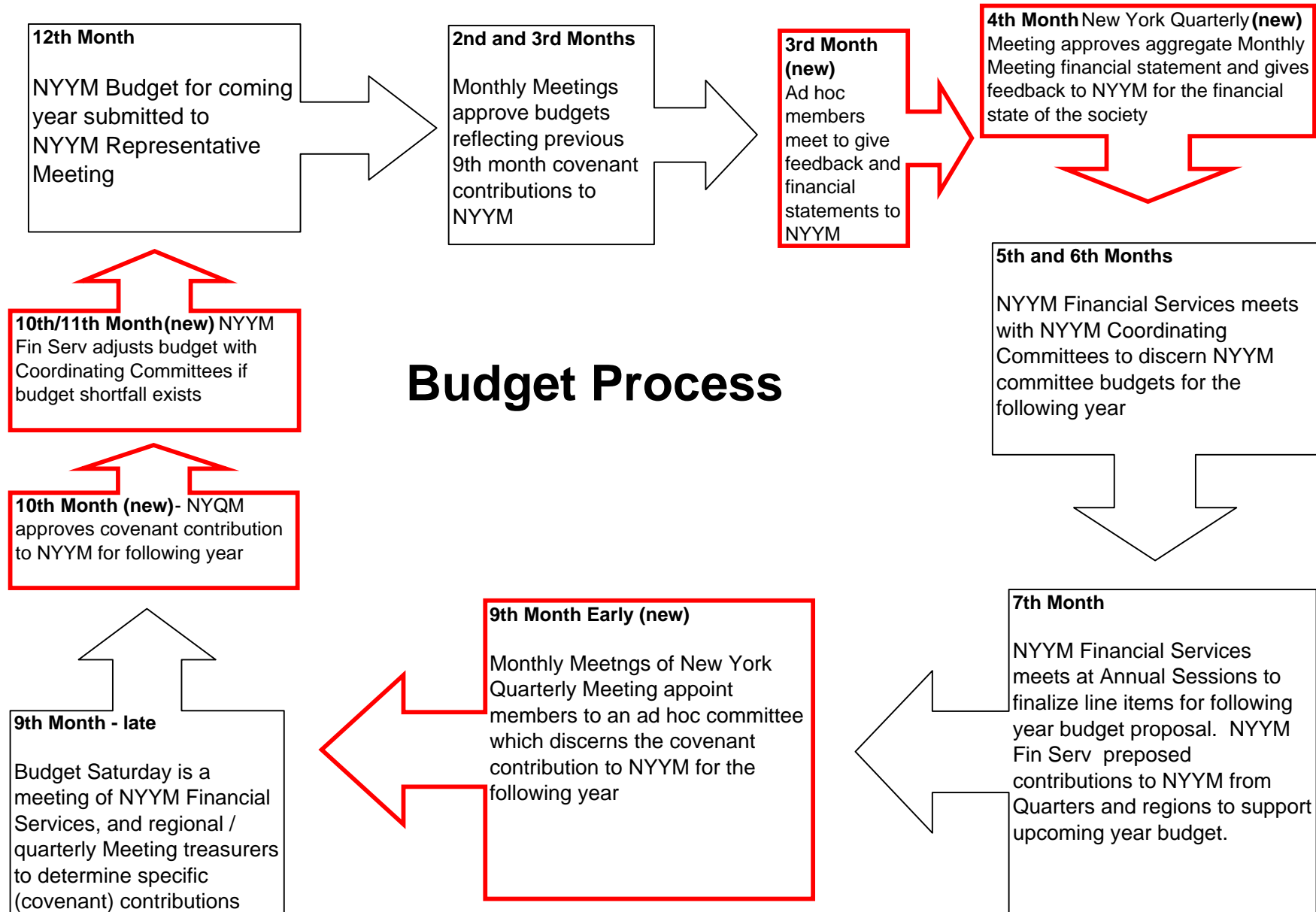
proposed to New York Quarterly Meeting

24-Apr-05

with reference to New England and Baltimore Yearly Meetings



New York Quarter - New York Yearly Meeting



New York Quarter - New York Yearly Meeting

2004 Actual

	154 2004 adult members		164		0.5 27		10		56		5		416	
	15th St.*	%	Brooklyn	%	Flushing ^b	%	Manhattan**	%	Morningside	%	S.Island ¹	%	Totals	% of Total
Income														
Member Contributions	28,404		63,481		12,116		800		32,480		1,700			
Attender Contributions	20,362				3,128		0		0					
Investment Income	0		467		6,091		13		0		35			
Other Income/Cash/Book Sales/Restricted	1,814		1,762		8,681		0		15		450			
Total Income	50,580		65,710		30,016		813		32,495		2,185		\$181,799	
Expense														
Witness/Missions/Peace/Shelter-Food/D.Pen. *, Nurture/M&C/Relig.Ed./Soc.Hr./Child.Care	428	1%	9,244	15%	330	1%	500	28%	7,257	23%	450	16%	18,209	10%
General Services	5,082	10%	8,664	14%	150	0%	75	4%	1,434	5%	0	0%	15,405	8%
Employees	0	0%	0	0%	17,003	46%	0	0%	0	0%	0	0%		
Rent/Bldg/Prop/Contrib.to NYQM	12,662	25%	4,551	8%	14,738	40%	600	34%	9,888	31%	1,320	48%	43,759	
Clerk/Recorder/Treas/Fin/Directory	364	1%	1,247	2%	0	0%	0	0%	375	1%	97	3%		
Communcations/Newsletter/Library	2,029	4%	2,562	4%	400	1%	0	0%	2,712	9%	29	1%		
other / contingency / bounced checks	611	1%	0	0%	0	0%	0	0%	0	0%	0	0%		
sub-total G.S.	15,666	31%	8,360	14%	32,141	86%	600	34%	12,975	41%	1,446	52%	71,188	39%
Outreach/Advancement/Greeting/Welcominç	0	0%	110	0%	190	1%	0	0%	50	0%	36	1%	386	0.21%
Contribution to NYYM	28,576	57%	33,700	56%	4,380	12%	500	28%	10,086	32%	840	30%	78,082	43%
Contribution to NYYM Sharing Fund	0	0%	0	0%	0	0%	100	0%	0	0%	0	0%		
Total Expenses	49,752		60,078		37,191		1,775		31,802		2,772		183,370	

* 15th St. Meeting has annual non-budget income and expenses for witness/mission/nurture activities - Spent \$6,200 in 2004

** Manhattan Meeting has a separate Missions fund income and expense - Spent \$13,700 in 2004

*** There are no depreciation expenses for any asset, including real property

¹ Staten Island Executive Meeting figures are not updated from 2003

New York Quarter - New York Yearly Meeting

2005 Budget

	15th St.*		Brooklyn		Flushing b		Manhattan**		Morningside		S.Island1		Totals	% of Total
	154	%	164	%	0.5 27	%	10	%	56	%	5	%	416	
Income														
Member Contributions	30,000		67,385		11,000		1,775		34,000		2,000			
Attender Contributions	22,600		0		1,900		0							
Investment Income	0		460		6,300		0				35			
Other Income/Cash/Book Sales, etc	2,000		1,760		500		0		15		450			
Total Income	54,600		69,605		19,700		1,775		34,015		2,485		\$182,180	
Expense														
Witness/Missions/Peace/Shelter-Food/D.Pen.*, **	825	2%	8,250	12%	330	1%	200	11%	9,000	26%	450	19%	19,055	10%
Nurture/M&C/Relig.Ed./Soc.Hr./Child.Care	6,260	11%	12,120	17%	150	0%	125	7%	1,560	4%	0	0%	20,215	10%
Gen. Svcs.														
Employees	0	0%	0	0%	17003	48%	0	0%	0	0%	0	0%		
Rent/Bldg/Prop/Contrib.to NYQM	12,785	23%	8150	12%	14834	42%	600	34%	9,888	28%	1,320	54%		
Clerk/Recorder/Treas/Fin/Directory	945	2%	1525	2%	0	0%	50	3%	500	1%	97	4%		
Communications/Newsletter/Library	2,117	4%	4100	6%	400	1%	0	0%	2,800	8%	29	1%		
other / contingency / bounced checks	1,000	2%	0	0%	0	0%	0	0%	0	0%	0	0%		
sub-total G.S.	16,847	31%	13,775	20%	32,237	91%	650	37%	13,188	37%	1,446	59%	78,143	39%
Outreach/Advancement/Greeting/Welcoming	0	0%	250	0%	250	1%	300	17%	200	1%	36	1%	1,036	0.52%
Contribution to NYYM	30,624	56%	35,208	51%	2,500	7%	500	28%	11,232	32%	500	21%	80,564	40%
Contribution to NYYM Sharing Fund	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%		
Total Expenses	54,556		69,603		35,467		1,775		35,180		2,432		\$199,013	

Footnotes

* 15th St. Meeting has annual non-budget income and expenses for witness/mission/nurture activities - Spent \$6,200 in 2004

** Manhattan Meeting has a separate Missions fund income and expense - Spent \$13,700 in 2004

*** There are no depreciation expenses for any asset, including real property

¹ Staten Island Executive Meeting figures are not updated from 2003

New York Quarter - New York Yearly Meeting

Balance Sheet

12/31/2004

	0	0	0.5	0	0	0	
	154	164	27	10	56	5	416
	15th St.	Brooklyn	Flushing ^b	Manhattan	Morningside	S.Island ¹	Totals
(Employees)							
(2004 adult members)							
Assets^a							
Liquid Assets	6,520	19,889	182,920	2,486	9,295	50	
Long-Term Assets	18,614	5,000	349,131	0	21,112	2,550	
Total Assets	\$25,134	\$24,889	\$532,051	\$2,486	\$30,407	\$2,600	\$617,567
Liabilities / Equity^a							
Funds Held for Future Disbursement		790	0	0			
Restricted Funds		1,614	10,913	0			
Short-Term Paybles			2,000	0			
Long-Term Payables				0			
Equity / Reserves	25,134	22,485	519,138	2,486	30,407	2,600	
Total L + OE	\$25,134	\$24,889	\$532,051	\$2,486	\$30,407	\$2,600	\$617,567

Footnotes:

^a does not include New York Quarterly Meeting assets and real property . NYQM real property is mostly Landmark designated and very expensive to maintain.

^b Flushing Meetinghouse built in 1694 needs major restoration and maintenance. Flushing Meeting has been promised \$600,000 from New York City and State governments for this purpose. However \$500,000 of these funds from NYC are now in question due to the City now formulating a policy concerning the allocation of public funds to religious organizations. Flushing Meeting does not receive funds for real property upkeep from New York Quarterly Meeting.

¹ Staten Island Executive Meeting figures are not updated from 2003

New York Quarter - New York Yearly Meeting

Employees	0	0	0.5	0	0	0	416	
2004 adult members	154	164	27	10	56	5		
	15th St.*	Brooklyn	Flushing b	Manhattan**	Morningside	S.Island1	Totals	% of Total

2004 Actual - Income

Contributions	48,766	63,481	15,244	800	32,480	1,700		
Other Income/Restricted	1,814	2,229	14,772	13	15	485		
Total Income	50,580	65,710	30,016	813	32,495	2,185	\$181,799	
Expense								
Witness/Missions/Peace/Shelter-Food/D.Pen.*, **	428	9,244	330	500	7,257	450	18,209	10%
Nurture/M&C/Relig.Ed./Soc.Hr./Child.Care	5,082	8,664	150	75	1,434	0	15,405	8%
General Services - Rent/Bldg/Clerk/Newsltr/Libr.	15,666	8,360	32,141	600	12,975	1,446	71,188	39%
Outreach/Advancement/Greeting/Welcoming	0	110	190	0	50	36	386	0.21%
Contribution to NYYM	28,576	33,700	4,380	500	10,086	840	78,082	43%
Contribution to NYYM Sharing Fund	0	0	0	100	0	0	100	
Total Expenses	49,752	60,078	37,191	1,775	31,802	2,772	\$183,370	100%

2005 Budget - Income

Contributions	52,600	67,385	12,900	1,775	34,000	2,000		
Other Income/Restricted	2,000	2,220	6,800	0	15	485		
Total Income	54,600	69,605	19,700	1,775	34,015	2,485	\$182,180	
Expense								
Witness/Missions/Peace/Shelter-Food/D.Pen.*, **	825	8,250	450	200	9,000	450	19,175	9.6%
Nurture/M&C/Relig.Ed./Soc.Hr./Child.Care	6,260	12,120	1,000	125	1,560	0	21,065	10.5%
General Services - Rent/Bldg/Clerk/Newsltr/Libr.	16,847	13,775	32,237	650	13,188	1,446	78,143	39.1%
Outreach/Advancement/Greeting/Welcoming	0	250	250	300	200	36	1,036	0.5%
Contribution to NYYM	30,624	35,208	2,500	500	11,232	500	\$80,564	40.3%
Contribution to NYYM Sharing Fund	0	0	0	0	0	0	0	
Total Expenses	54,556	69,603	36,437	1,775	35,180	2,432	\$199,983	100%

Balance Sheet - 12/31/2004

Assets^a	154	164	27	10	56	5	416	
	15th St.*	Brooklyn	Flushing b	Manhattan**	Morningside	S.Island1	Totals	
Liquid Assets	6,520	19,889	182,920	2,486	9,295	50		
Long-Term Assets	18,614	5,000	349,131	0	21,112	2,550		
Total Assets	\$25,134	\$24,889	\$532,051	\$2,486	\$30,407	\$2,600	\$617,567	
Liabilities / Equity^a								
Restricted / Payables	0	2,404	12,913	0	0	0		
Equity / Reserves	25,134	22,485	519,138	2,486	30,407	2,600		
Total L + OE	\$25,134	\$24,889	\$532,051	\$2,486	\$30,407	\$2,600	\$617,567	

Footnotes:

* 15th St. Meeting has annual non-budget income and expenses for witness/mission/nurture activities - Spent \$6,200 in 2004

** Manhattan Meeting has a separate Missions fund income and expense - Spent \$13,700 in 2004

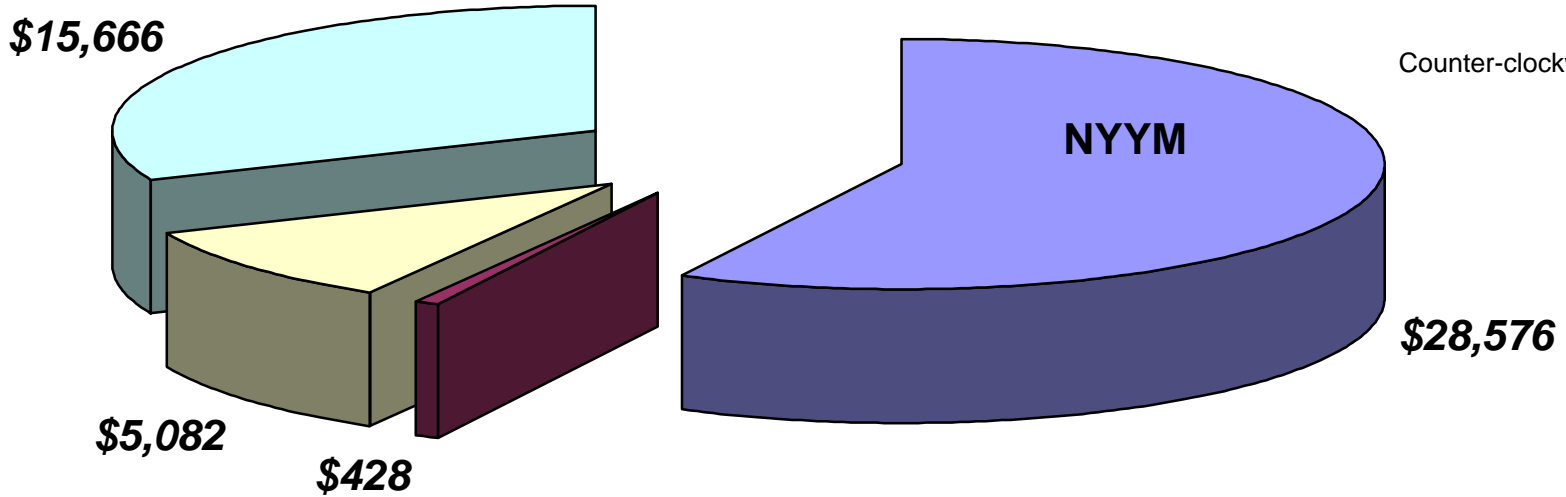
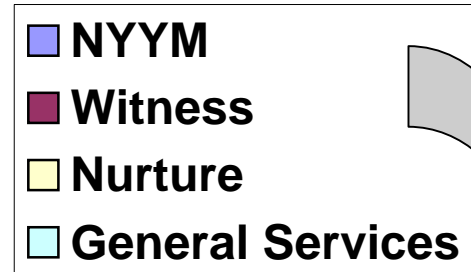
*** There are no depreciation expenses for any asset, including real property

¹ Staten Island Executive Meeting figures are not updated from 2003

^a does not include New York Quarterly Meeting assets and real property. NYQM real property is mostly Landmark designated and very expensive to maintain real property owned includes 2 Friends Schools, 1 rental building (public school), 2 meetinghouses (Landmarked), 1 ten acre cemetery

^b Flushing Meetinghouse built in 1694 needs major restoration and maintenance. Flushing Meeting has been promised \$600,000 from New York City and State governments for this purpose. However \$500,000 of these funds from NYC are now in question due to the City now formulating a policy concerning the allocation of public funds to religious organizations. Flushing Meeting does not receive funds for real property upkeep from New York Quarterly Meeting.

15th St. Expenses 2004 Actual

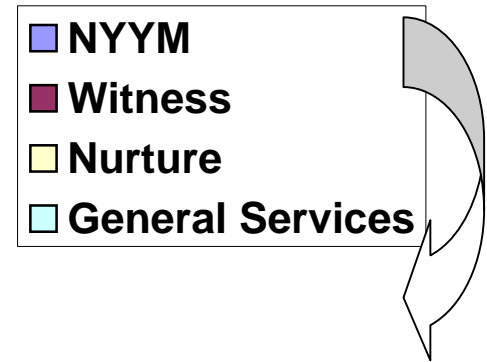


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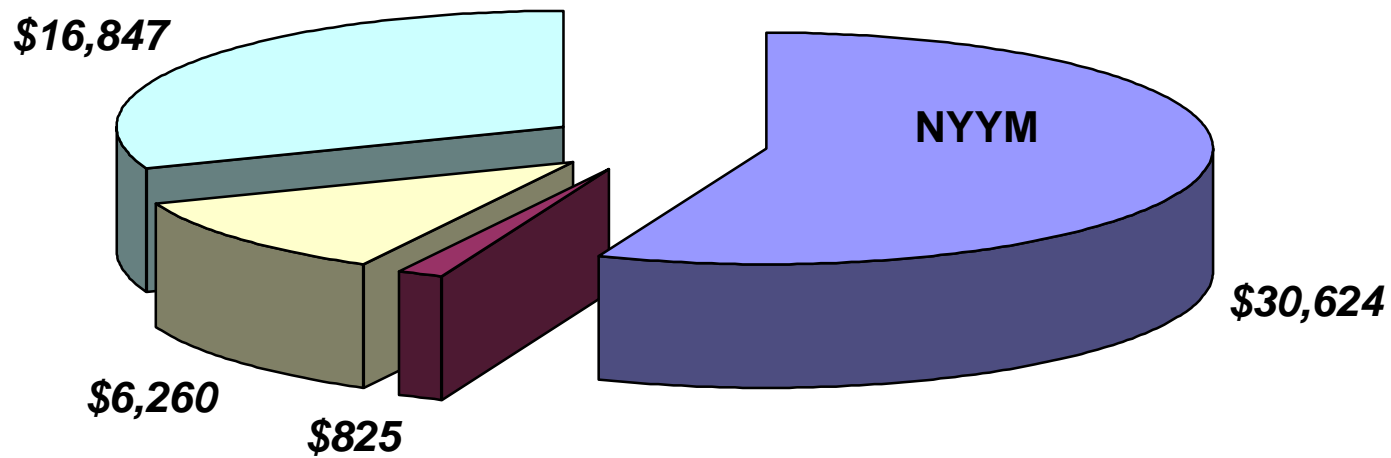
Adult Membership
 1992 - 248
 2000 - 173
 2004 - 154

Total Expense
\$50,000

15th St. Expenses 2005 Budget



Counter-clockwise flow

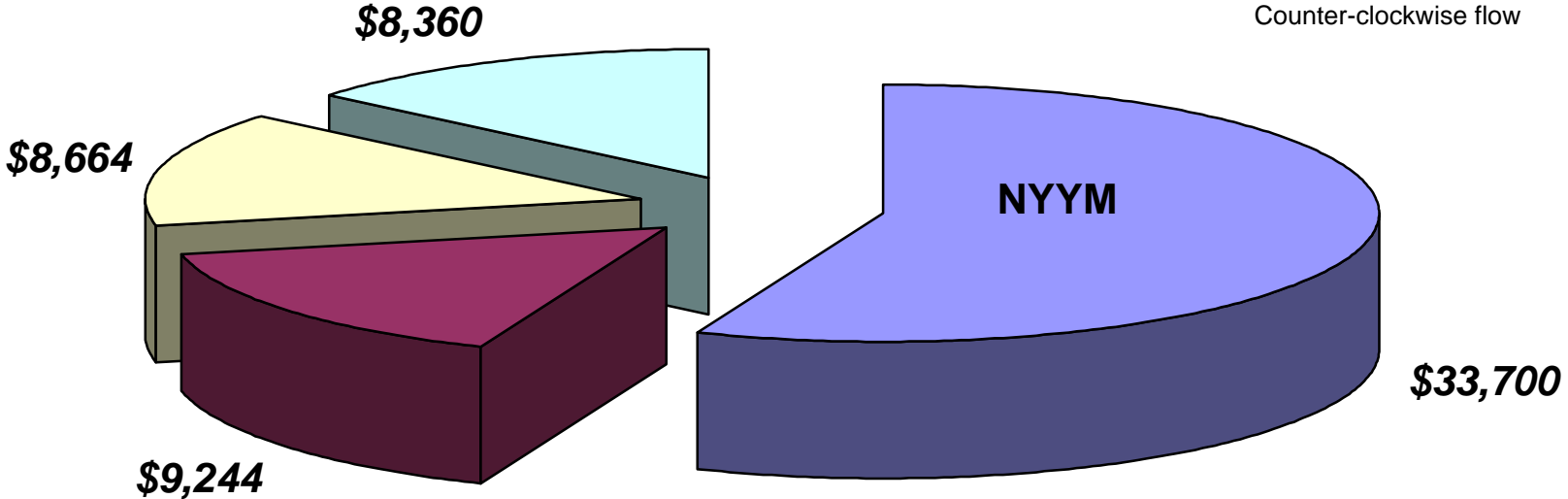
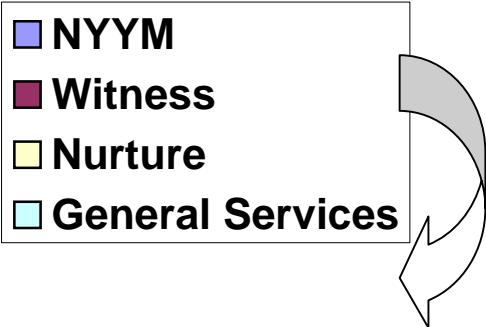


Adult Membership

1992 - 248
2000 - 173
2004 - 154

Total Budget
\$55,000

Brooklyn Expenses 2004 Actual

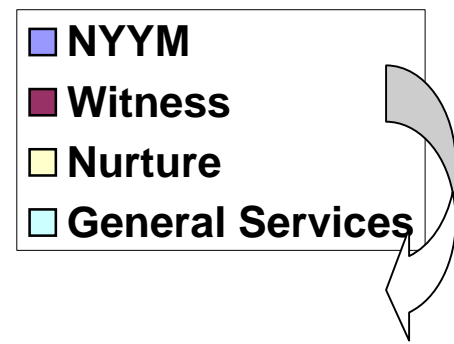


Counter-clockwise flow

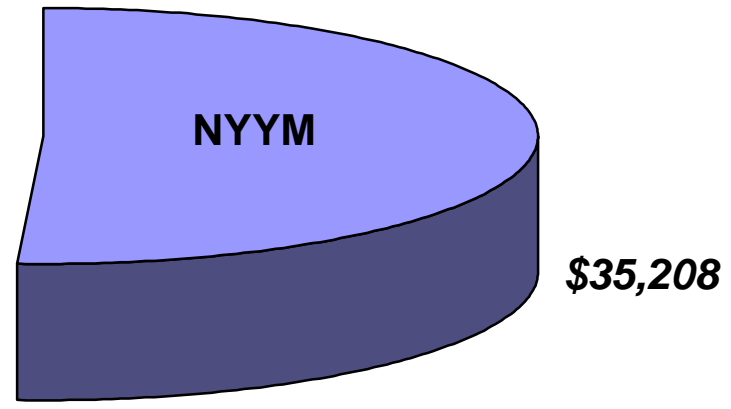
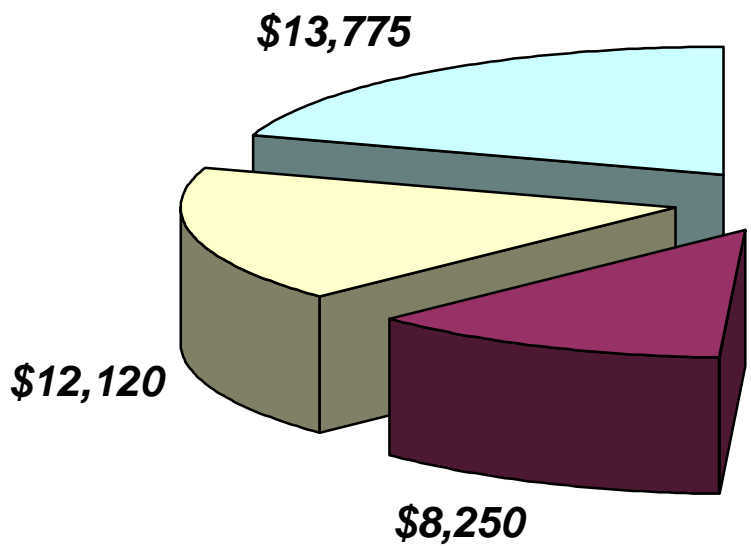
Adult
Membership
1992 - 210
2000 - 188
2004 - 164

Total Expense
\$60,000

Brooklyn Expenses 2005 Budget



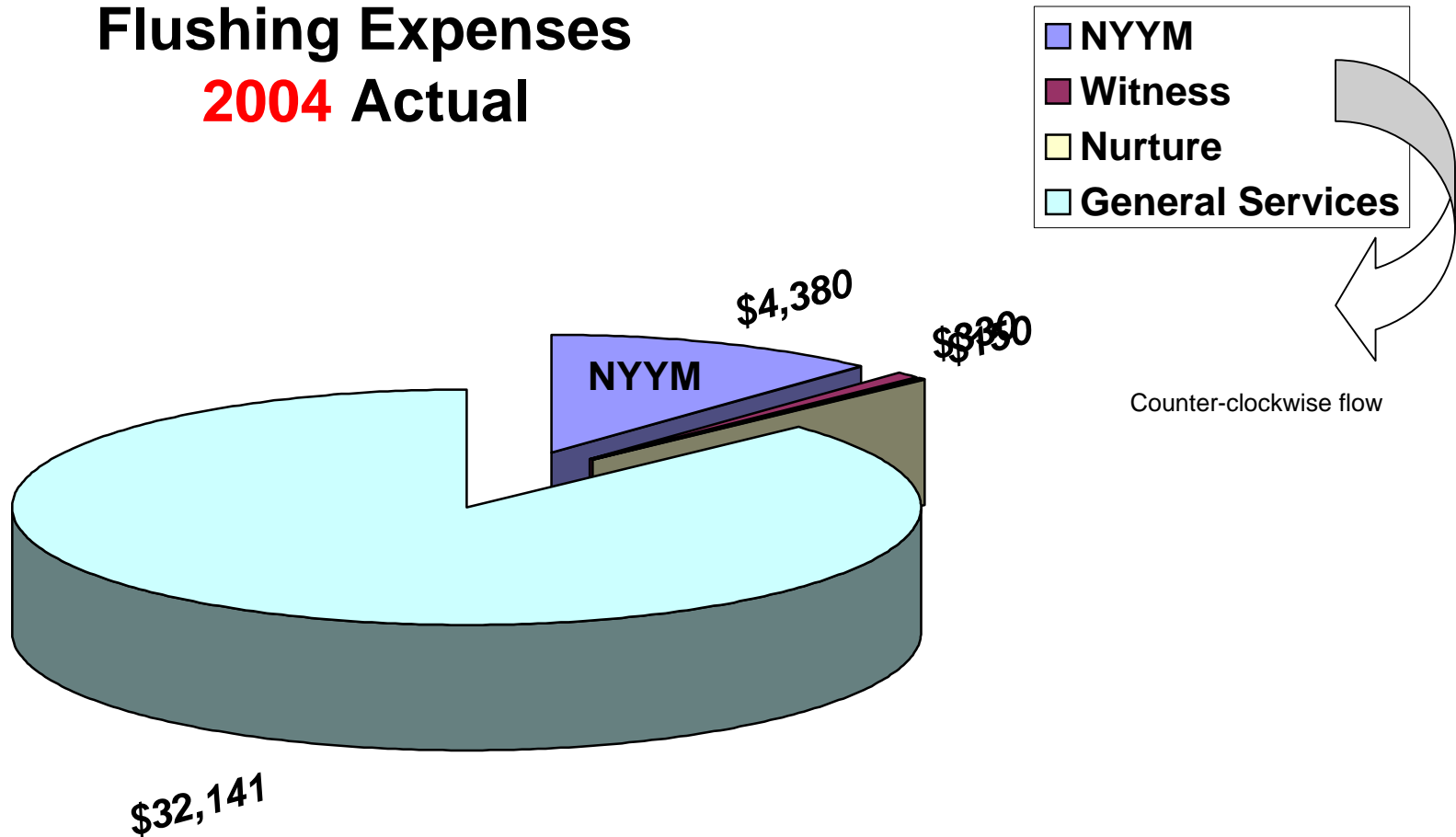
Counter-clockwise flow



Adult Membership
1992 - 210
2000 - 188
2004 - 164

Total Budget
\$70,000

Flushing Expenses 2004 Actual

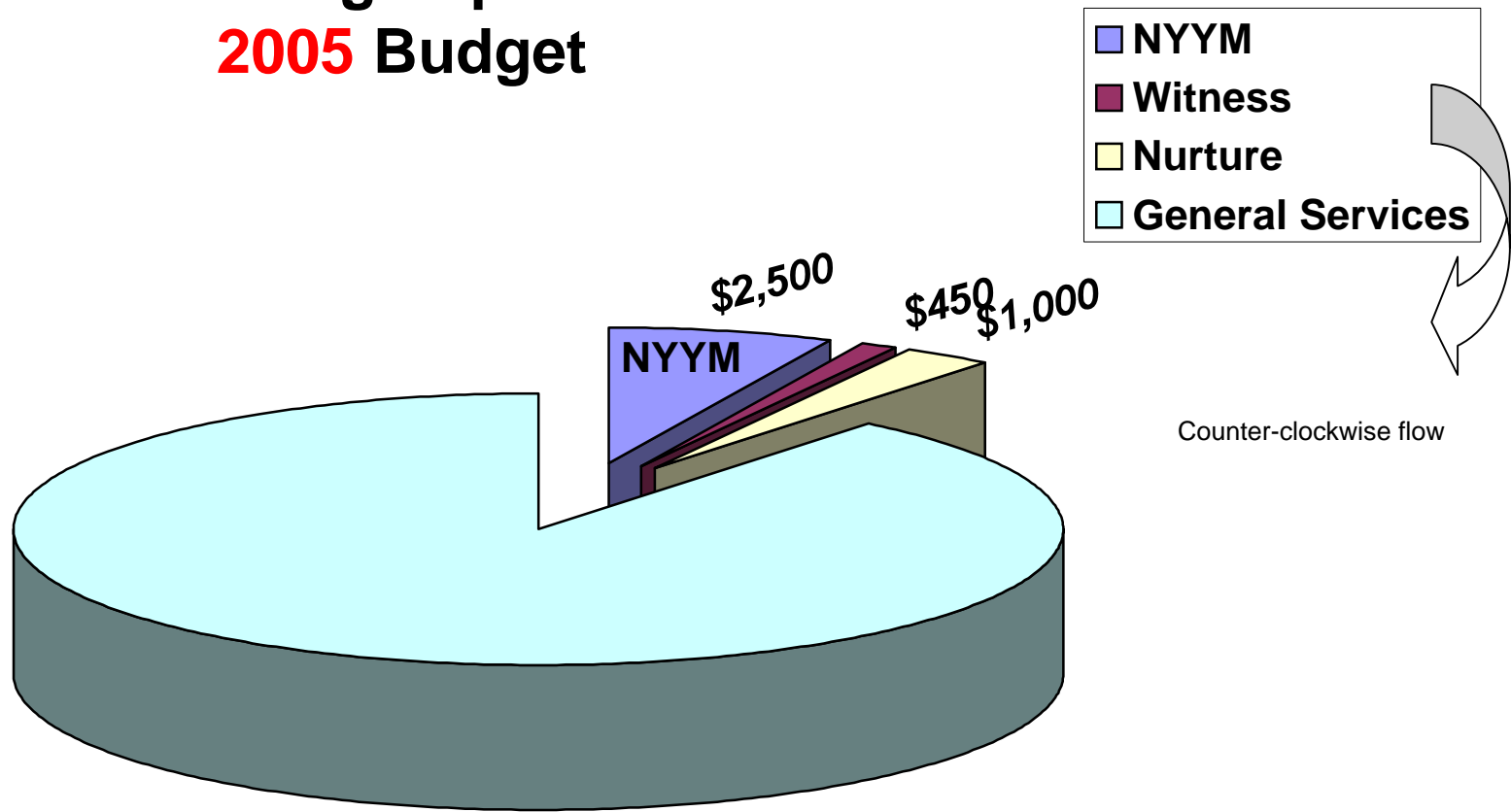


Flushing Meeting joined
New York Quarterly Meeting in 2003

Adult Membership
1992 - 37
2000 - 32
2004 - 27

Total Expense
\$37,000

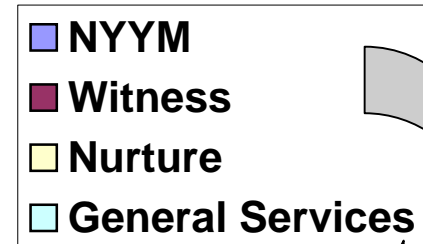
Flushing Expenses 2005 Budget



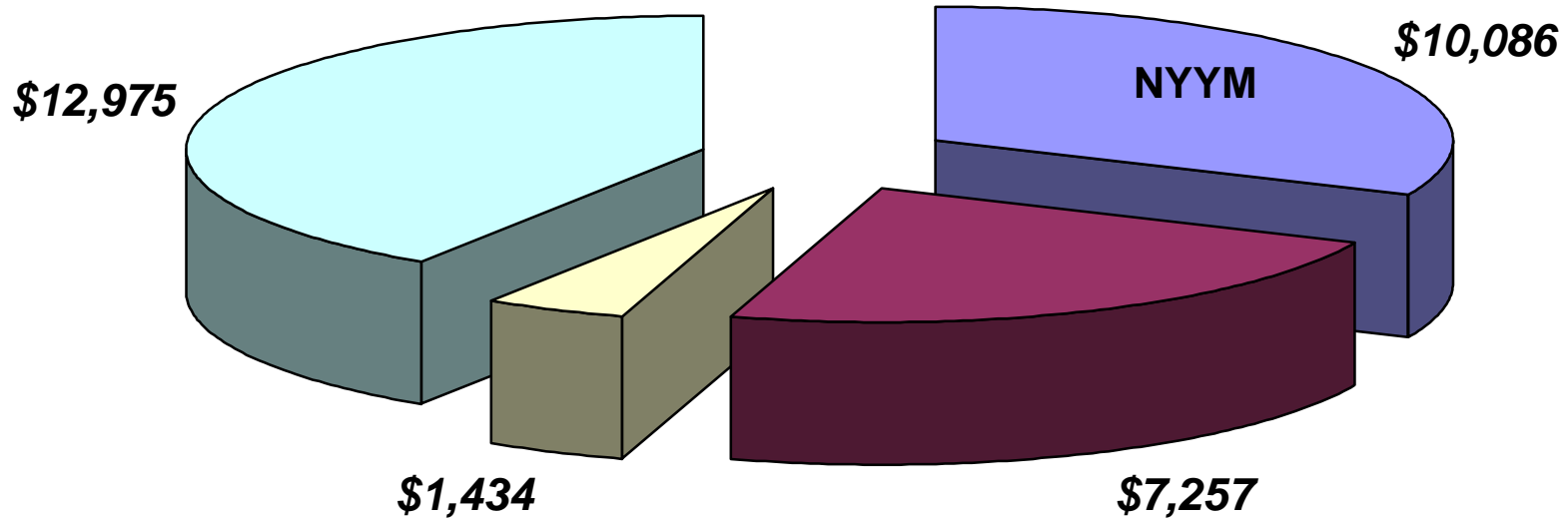
Adult Membership
1992 - 37
2000 - 32
2004 - 27

Total Budget
\$35,000

Morningside Expenses 2004 Actual



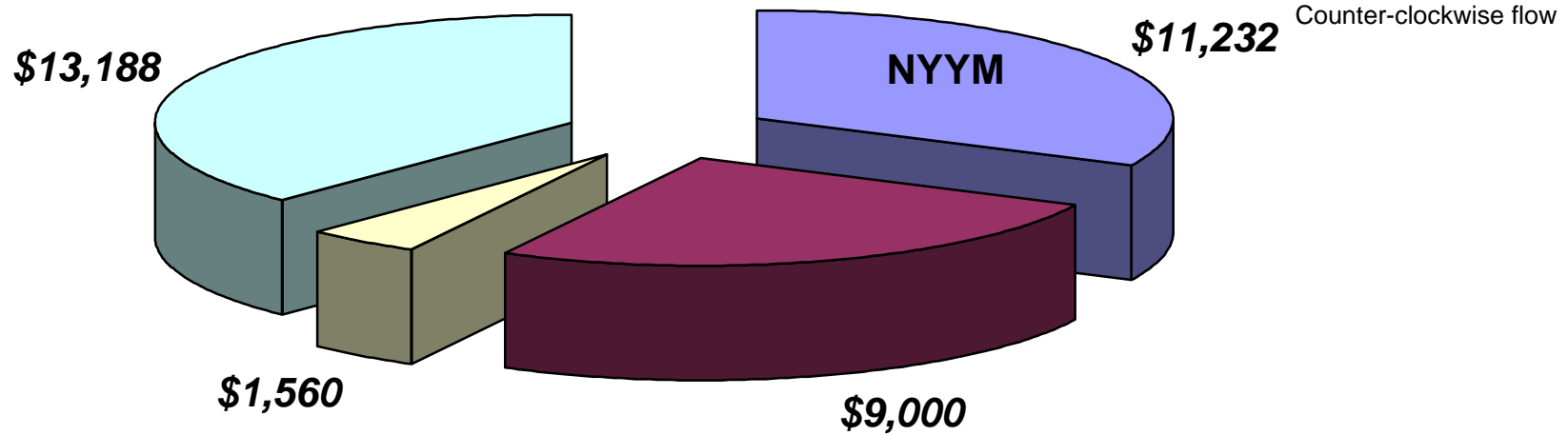
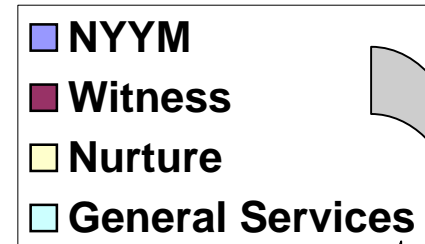
Counter-clockwise flow



Adult Membership
1992 - 46
2000 - 62
2004 - 56

Total Expense
\$32,000

Morningside Expenses 2005 Budget



Adult Membership
1992 - 46
2000 - 62
2004 - 56

Total Budget
\$35,000

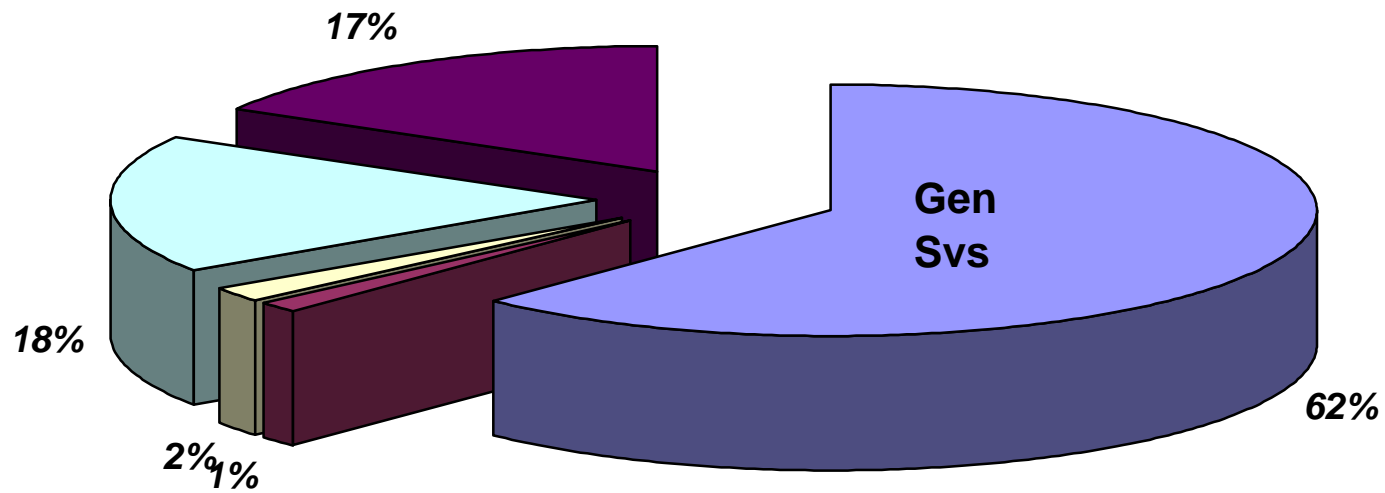
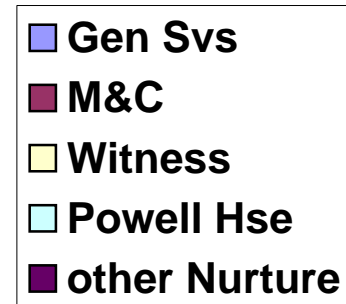


New York Yearly Meeting Budget Analysis

with reference to Baltimore
and New England Yearly Meetings

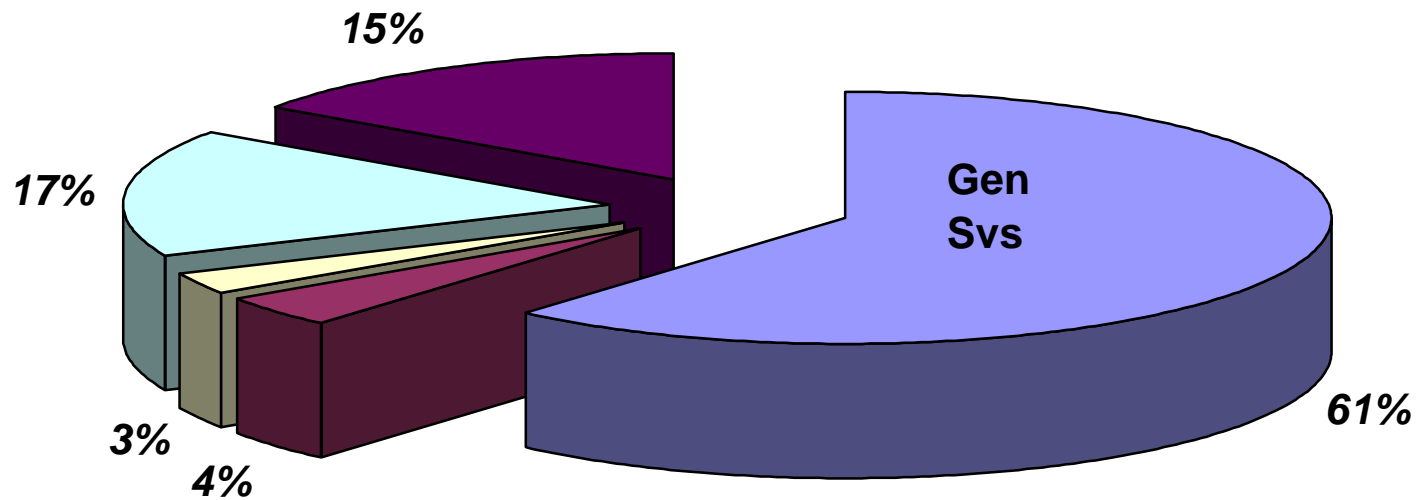
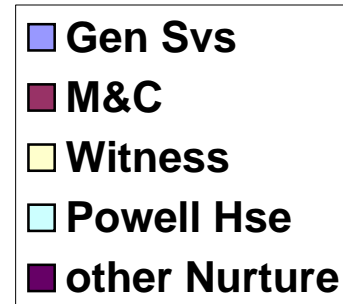


NYYM Expenses **2002** Actual



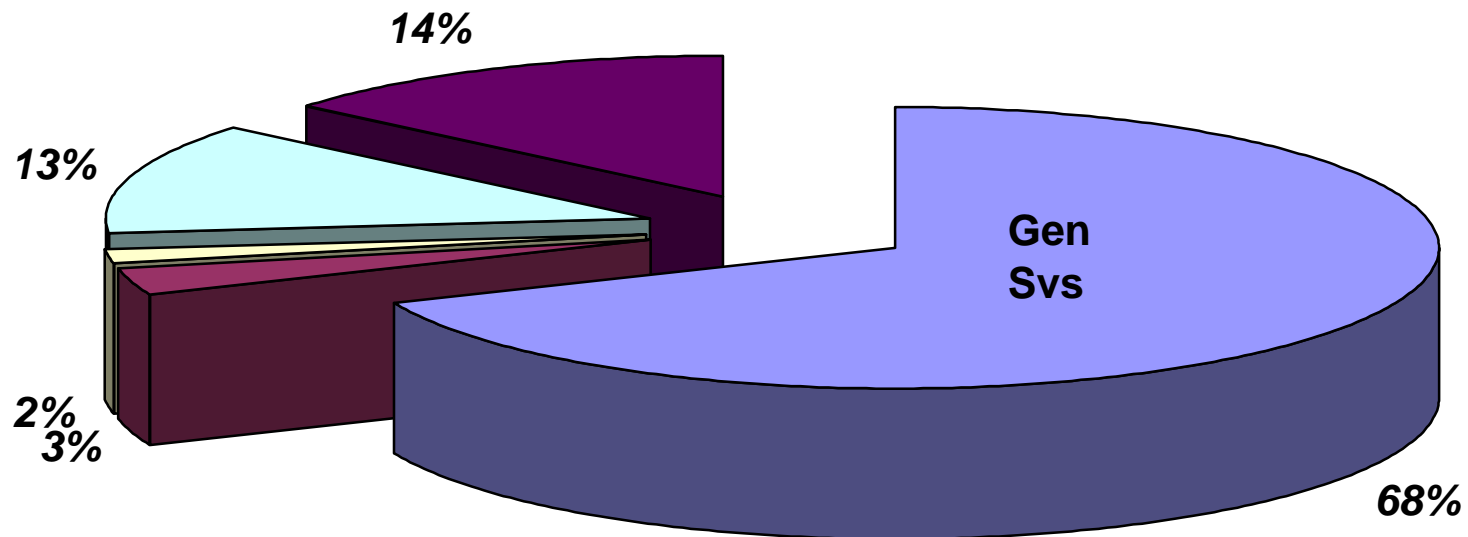
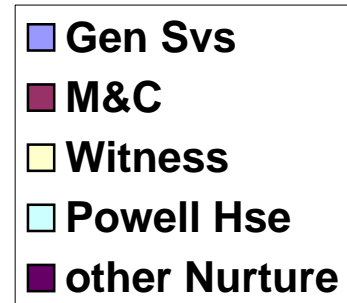
Total Expense
\$400,000

NYYM Expenses **2003** Actual



Total Expense
\$422,000

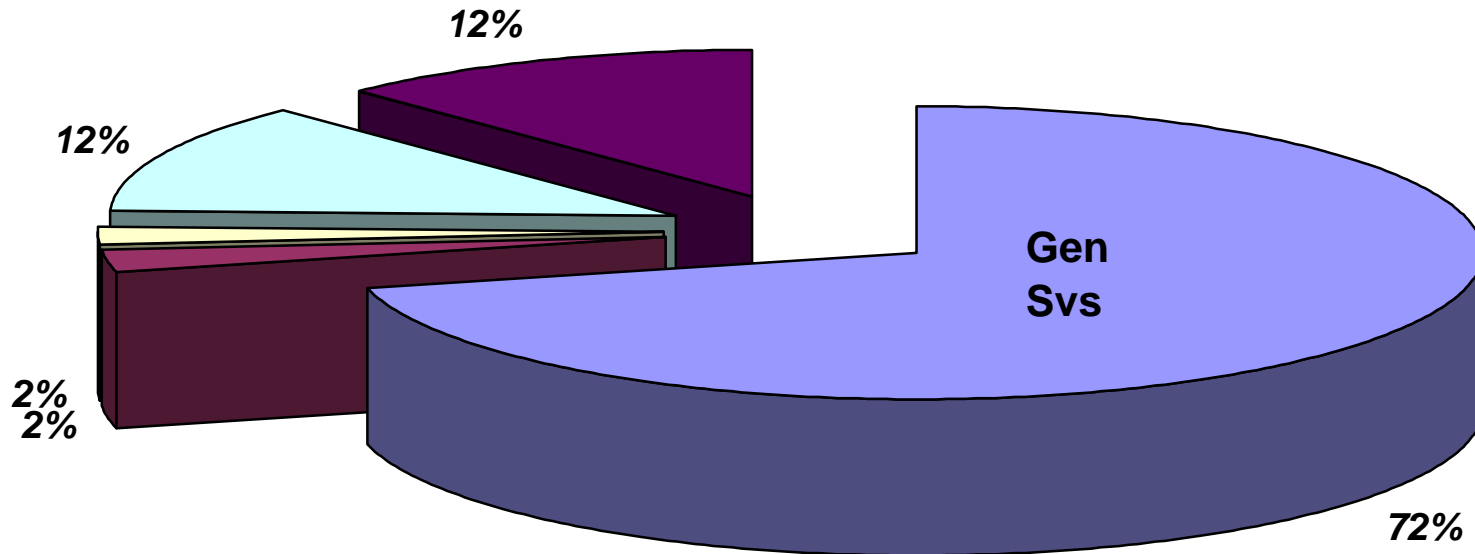
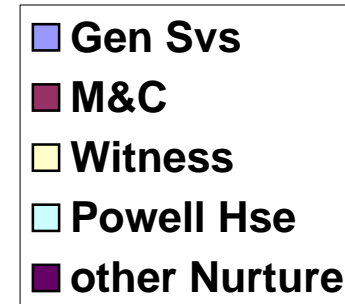
NYYM Expenses **2004** Budget



* Powell House corresponds to NEYM budget support for 'Retreats'

Total Expense
\$515,000

NYYM Expenses **2005** Budget

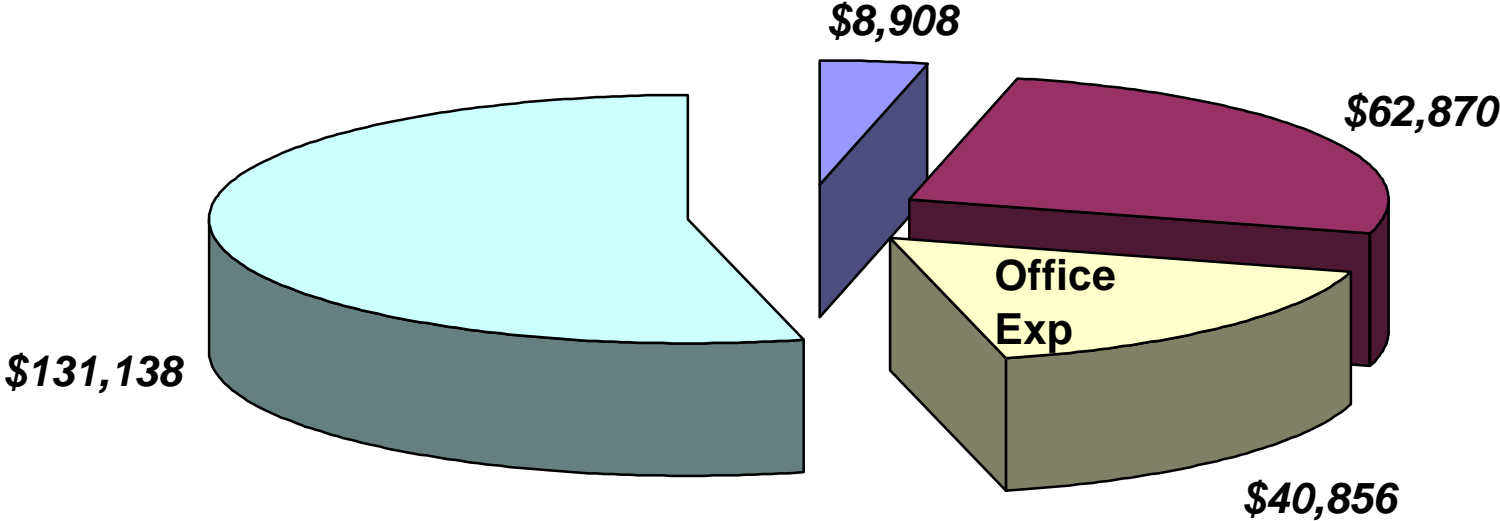


Total Expense
\$546,000

* Powell House corresponds to NEYM budget support for 'Retreats'

NYYM General Services Section 2002 Actual

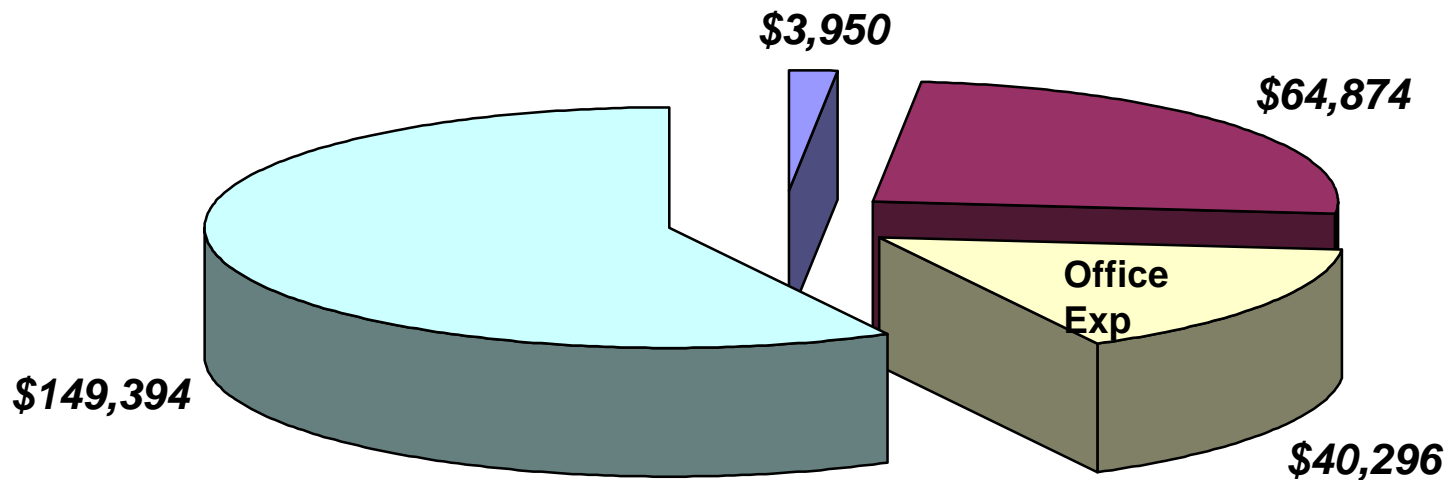
- Section
- Committees
- Office Exp
- Personnel



Total Expense
\$244,000

NYYM General Services Section **2003** Actual

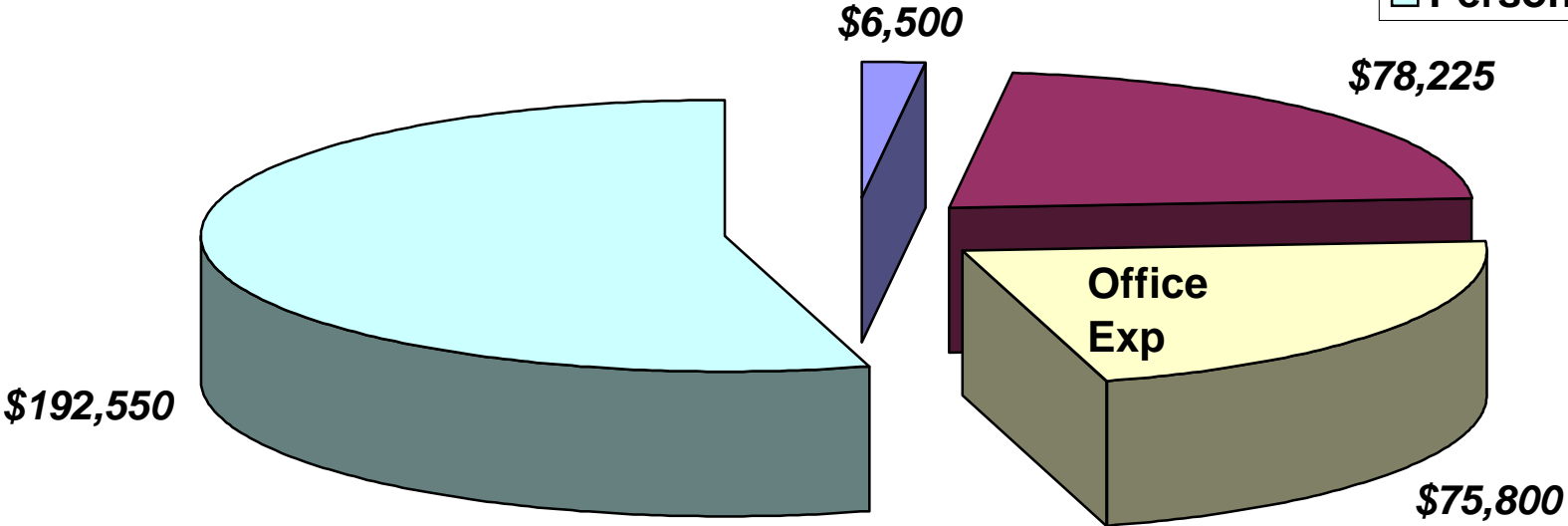
- Section
- Committees
- Office Exp
- Personnel



Total Expense
\$259,000

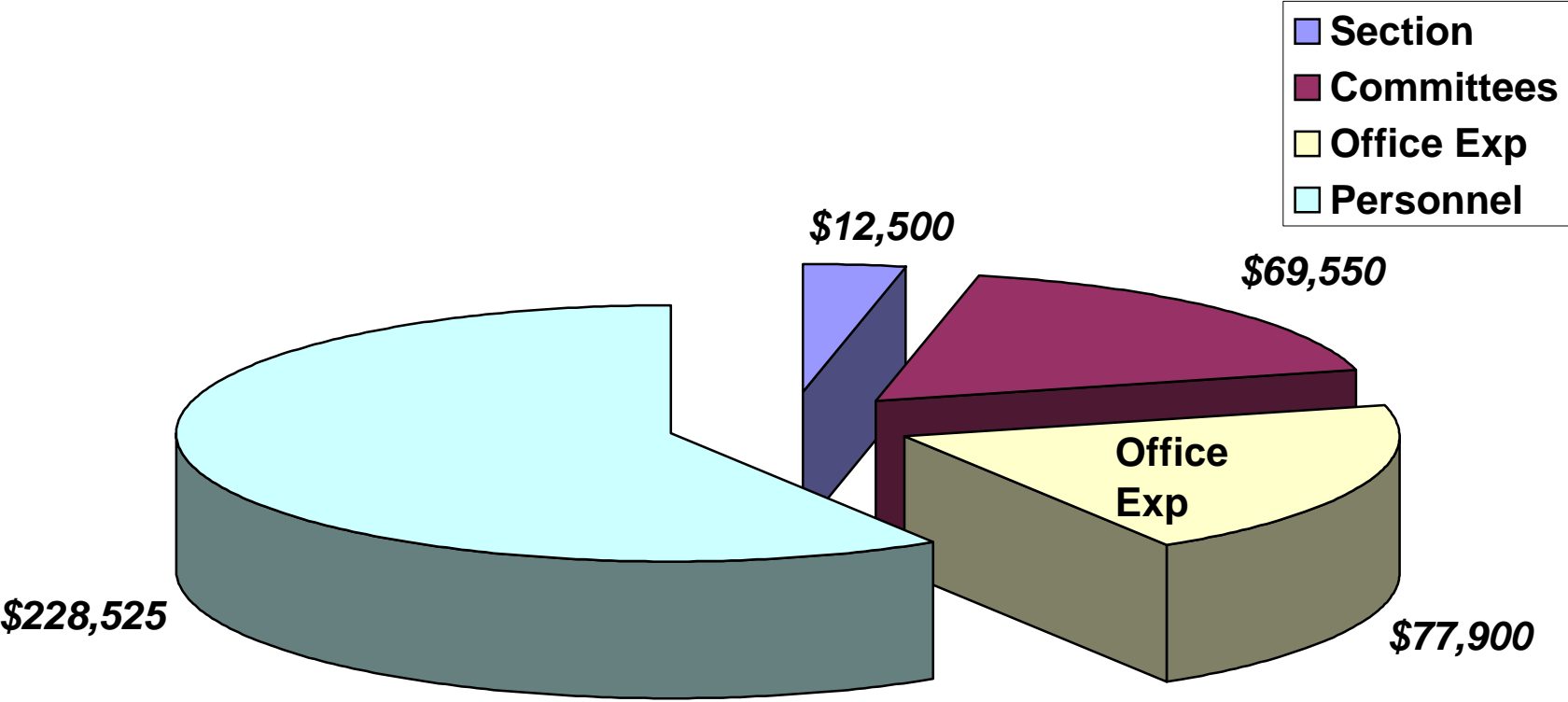
NYYM General Services Section 2004 Budget

- Section
- Committees
- Office Exp
- Personnel



Total Budget
\$353,000

NYYM General Services Section **2005** Budget

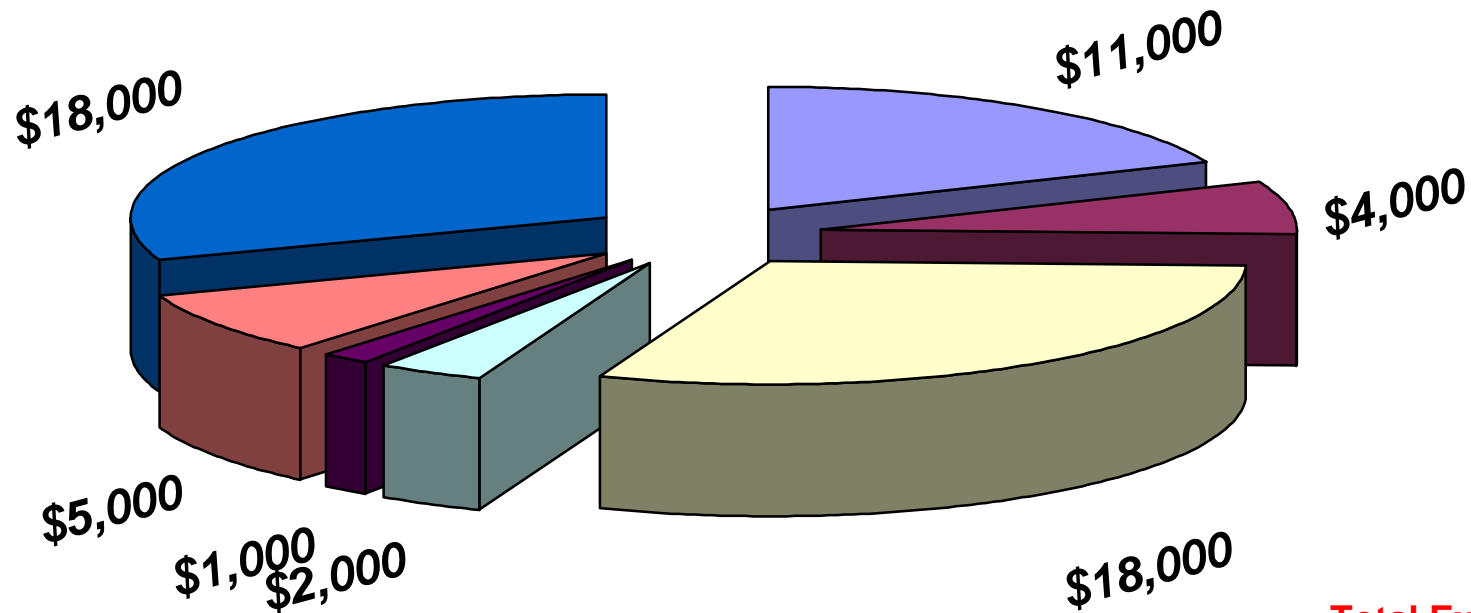


General Services \$388,000 is 71% of the Total NYYM 2005 Budget of \$546,000

Total Budget
\$388,000

NYYM General Services Office Expenses 2002 Actual

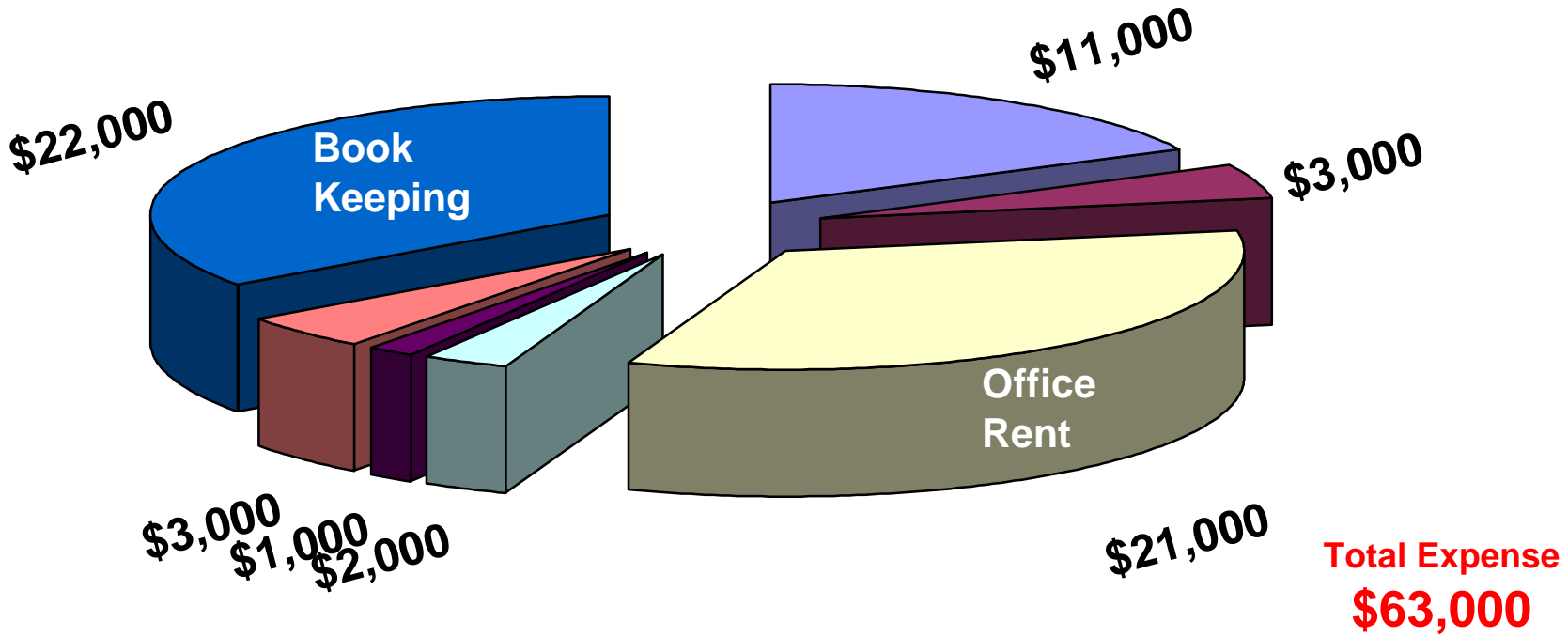
- Admin. Expense
- Insurance
- Office Rent
- Staff Travel
- Computer Cons.
- Office Equip.
- Bookkeeping



Total Expense
\$59,000

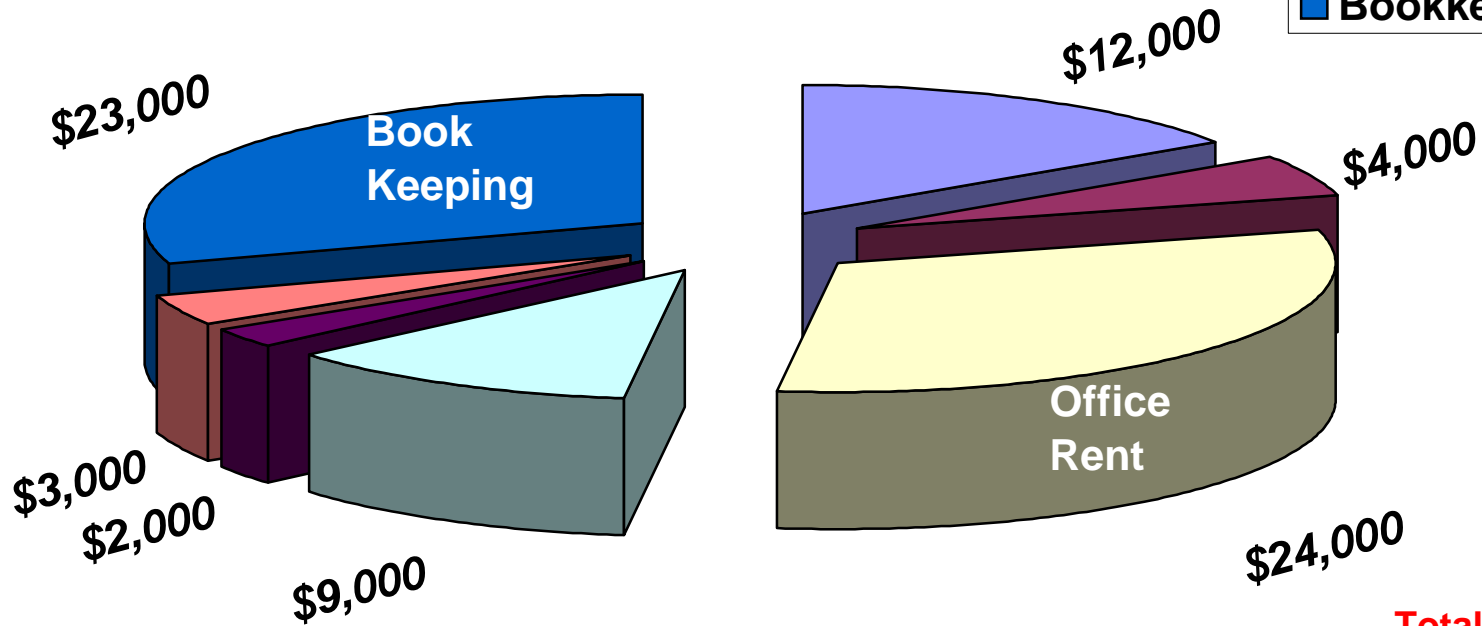
NYYM General Services
Office Expenses
2003 Actual

- Admin. Expense
- Insurance
- Office Rent
- Staff Travel
- Computer Cons.
- Office Equip.
- Bookkeeping



NYYM General Services Office Expenses 2004 Budget

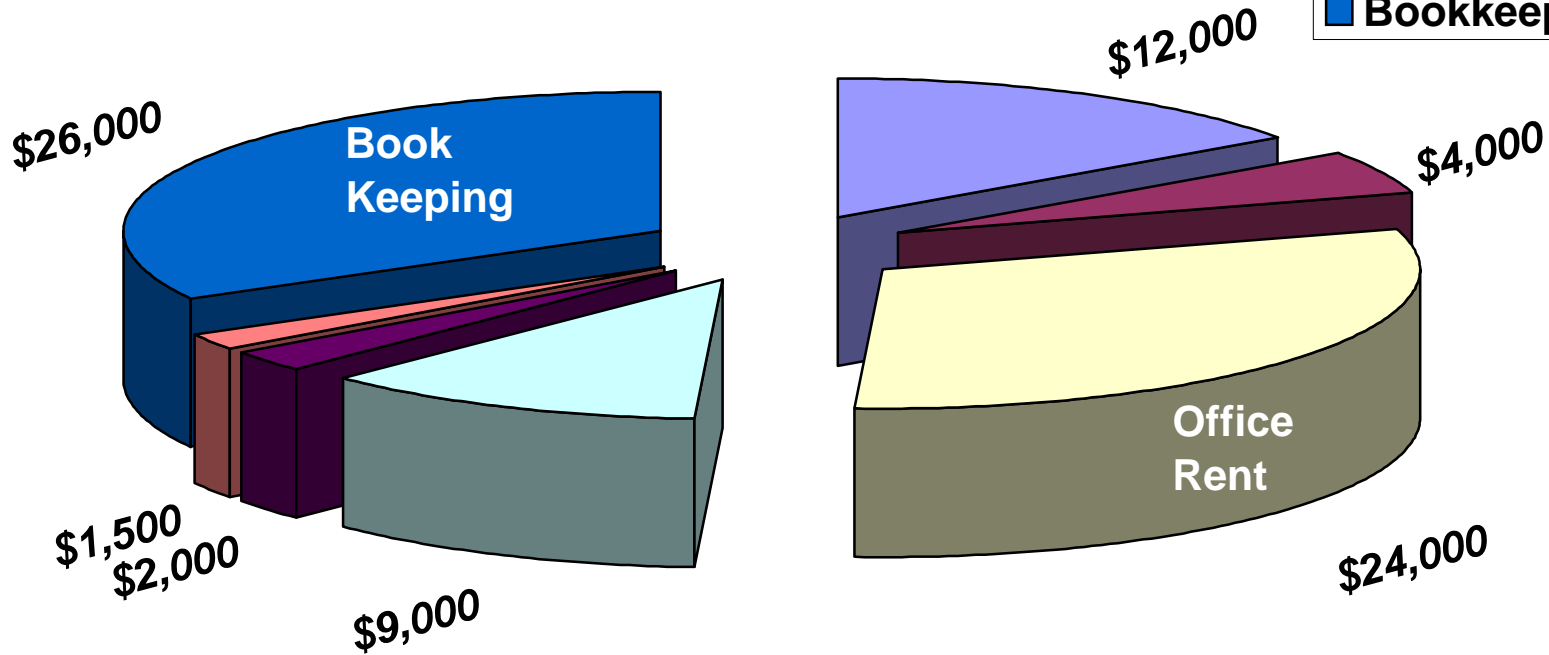
- Admin. Expense
- Insurance
- Office Rent
- Staff Travel
- Computer Cons.
- Office Equip.
- Bookkeeping



Total Budget
\$77,000

NYYM General Services Office Expenses 2005 Budget

- Admin. Expense
- Insurance
- Office Rent
- Staff Travel
- Computer Cons.
- Office Equip.
- Bookkeeping



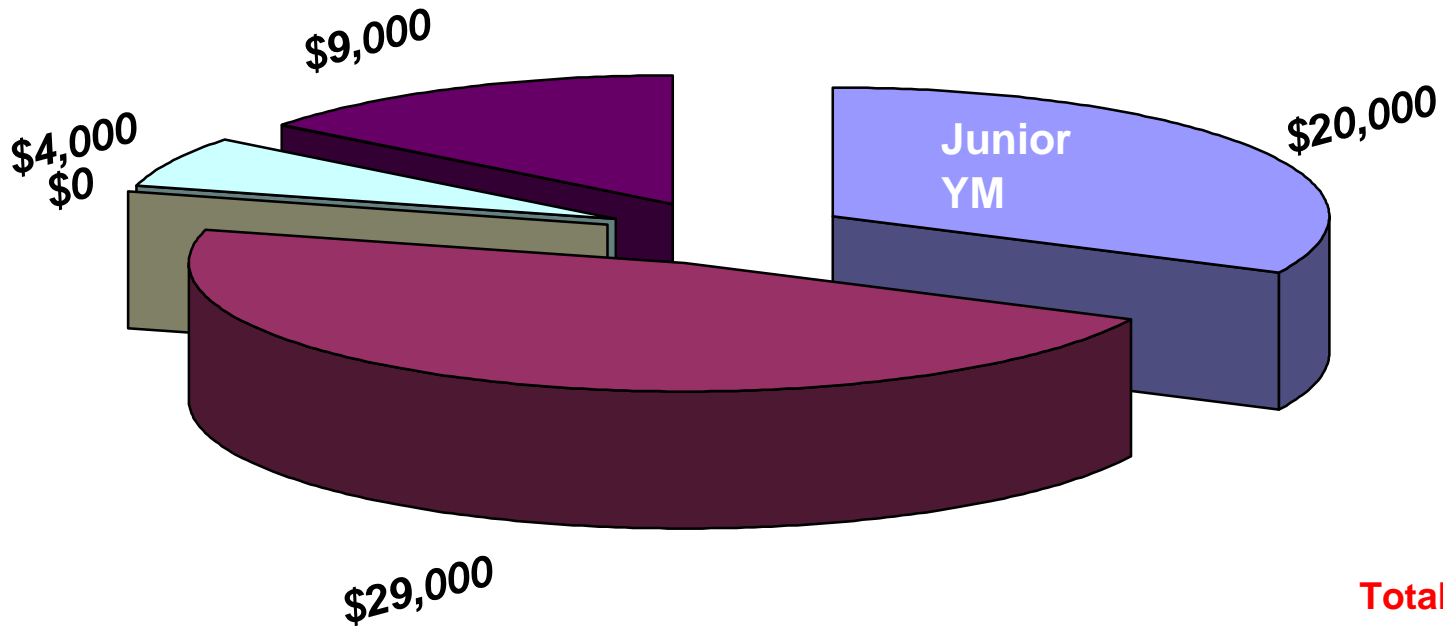
Total Budget
\$79,000

NYYM General Services Committee Expense

2002 Actual

- JuniorYM
- Communications
- Nominating
- Records
- Sessions

Counter-clockwise flow



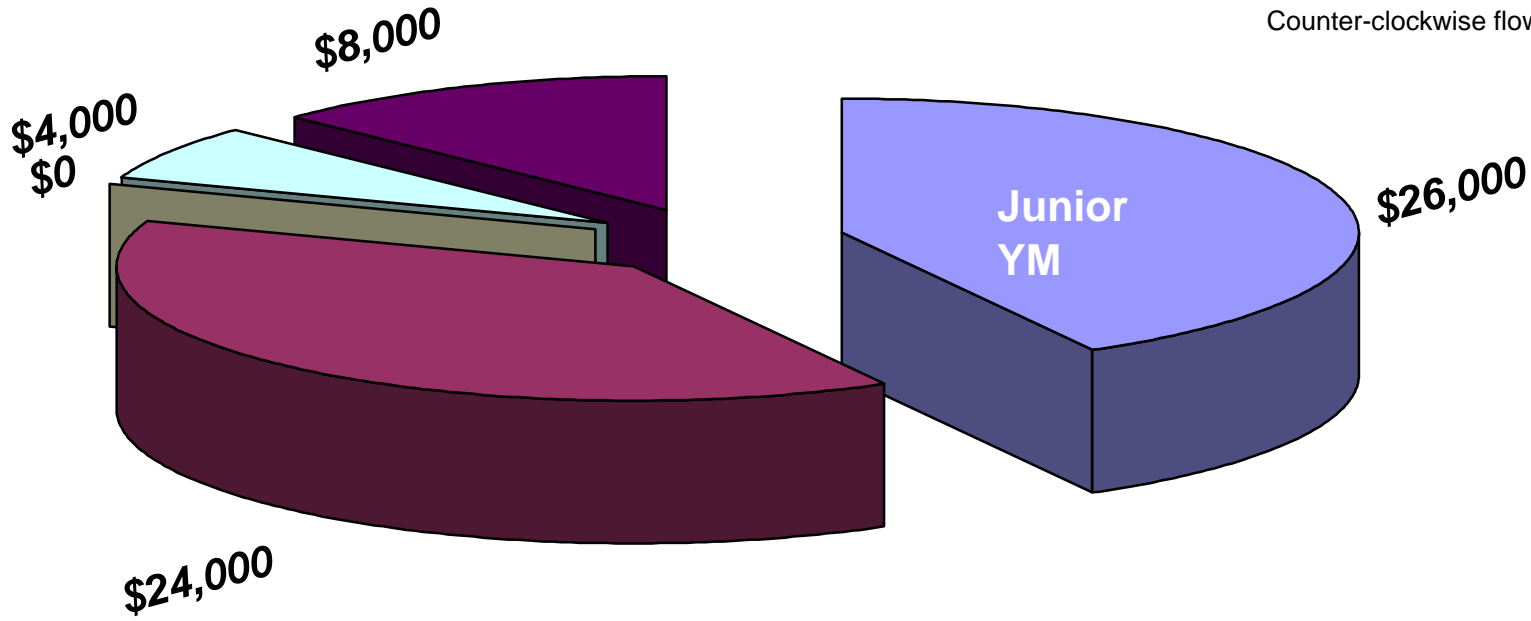
**Total Expense
\$62,000**

NYYM General Services Committee Expense

2003 Actual

- JuniorYM
- Communications
- Nominating
- Records
- Sessions

Counter-clockwise flow

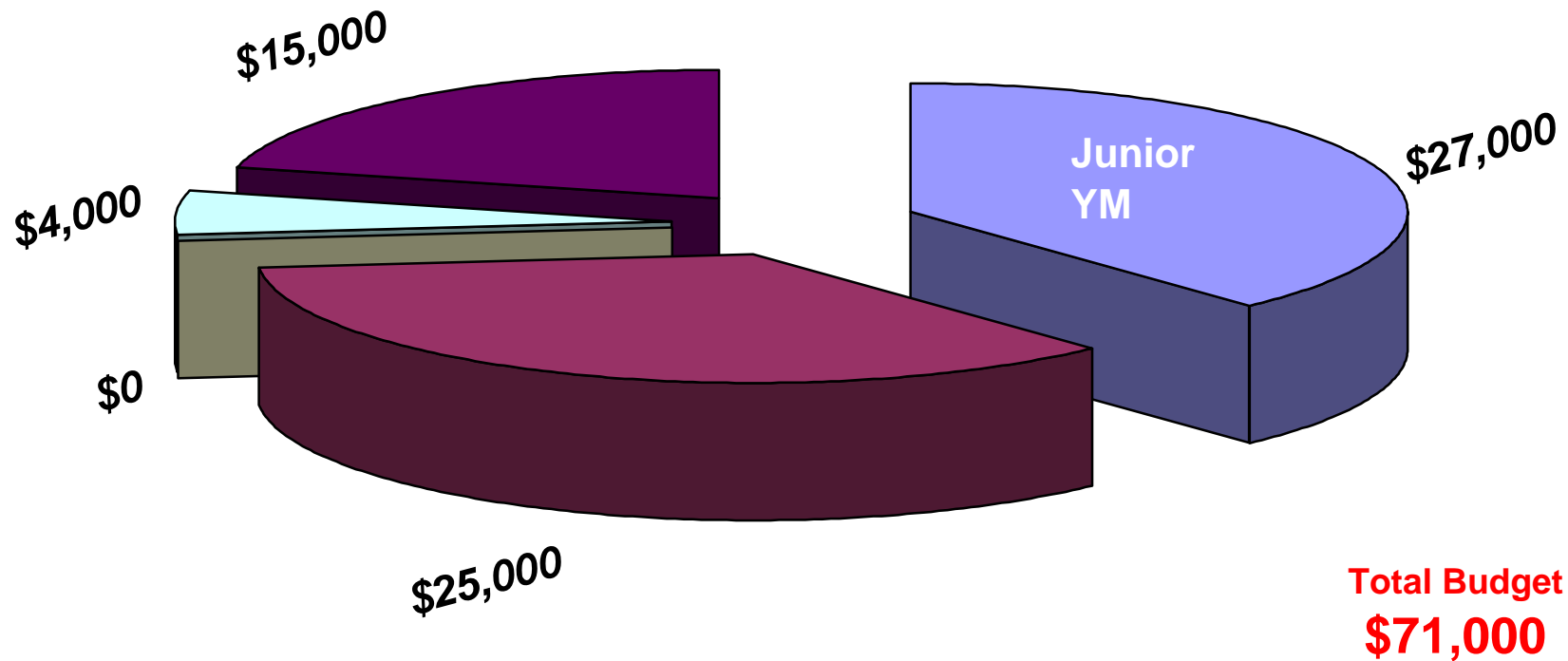


**Total Expense
\$62,000**

NYYM General Services Committee Expense **2004 Budget**



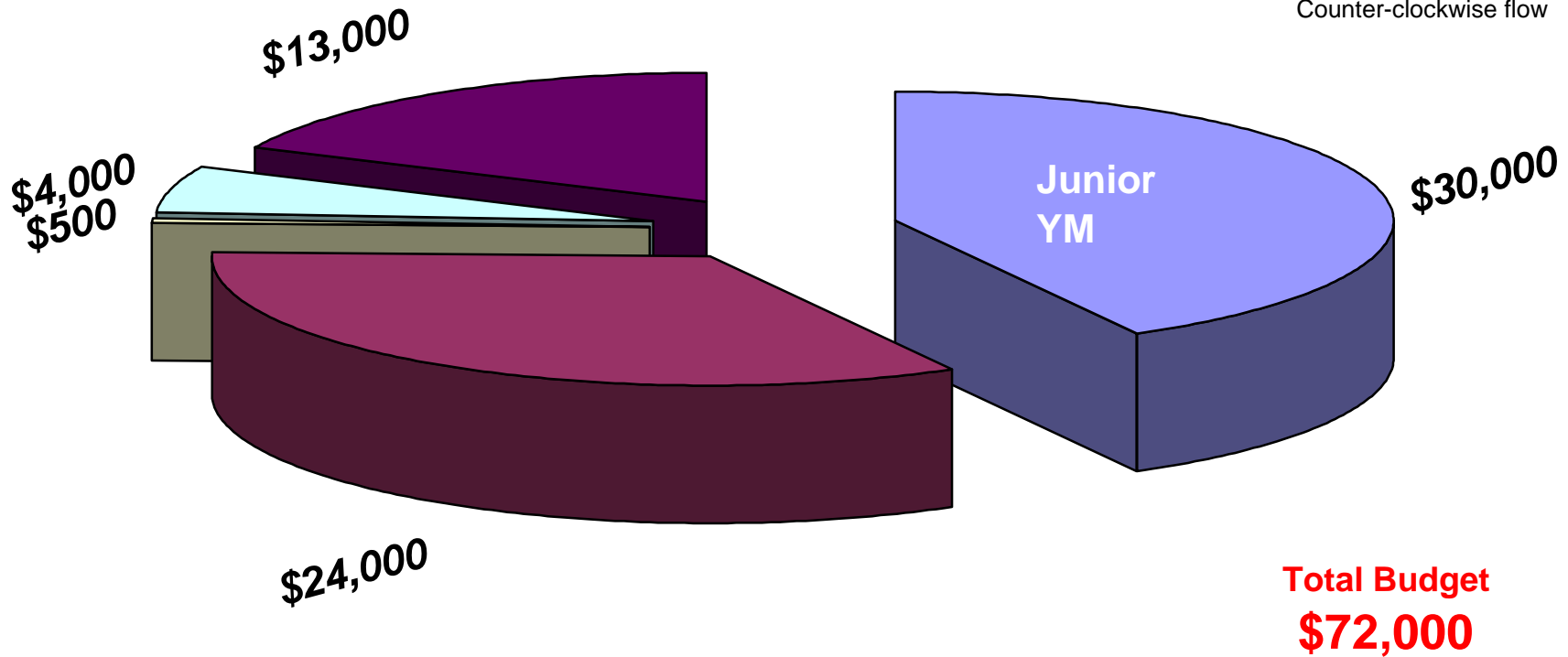
Counter-clockwise flow



NYYM General Services Committee Expense **2005 Budget**

- JuniorYM
- Communications
- Nominating
- Records
- Sessions

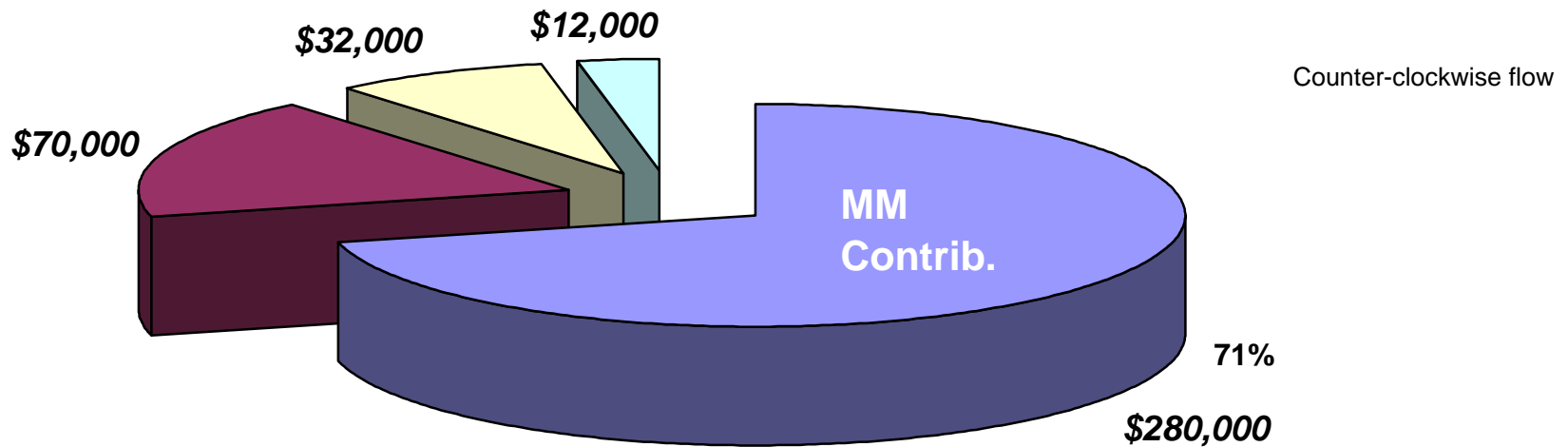
Counter-clockwise flow



NEYM Income Distribution

2005 Budget

- MM Contributions
- Invest/Other Income
- Fees
- Transfer

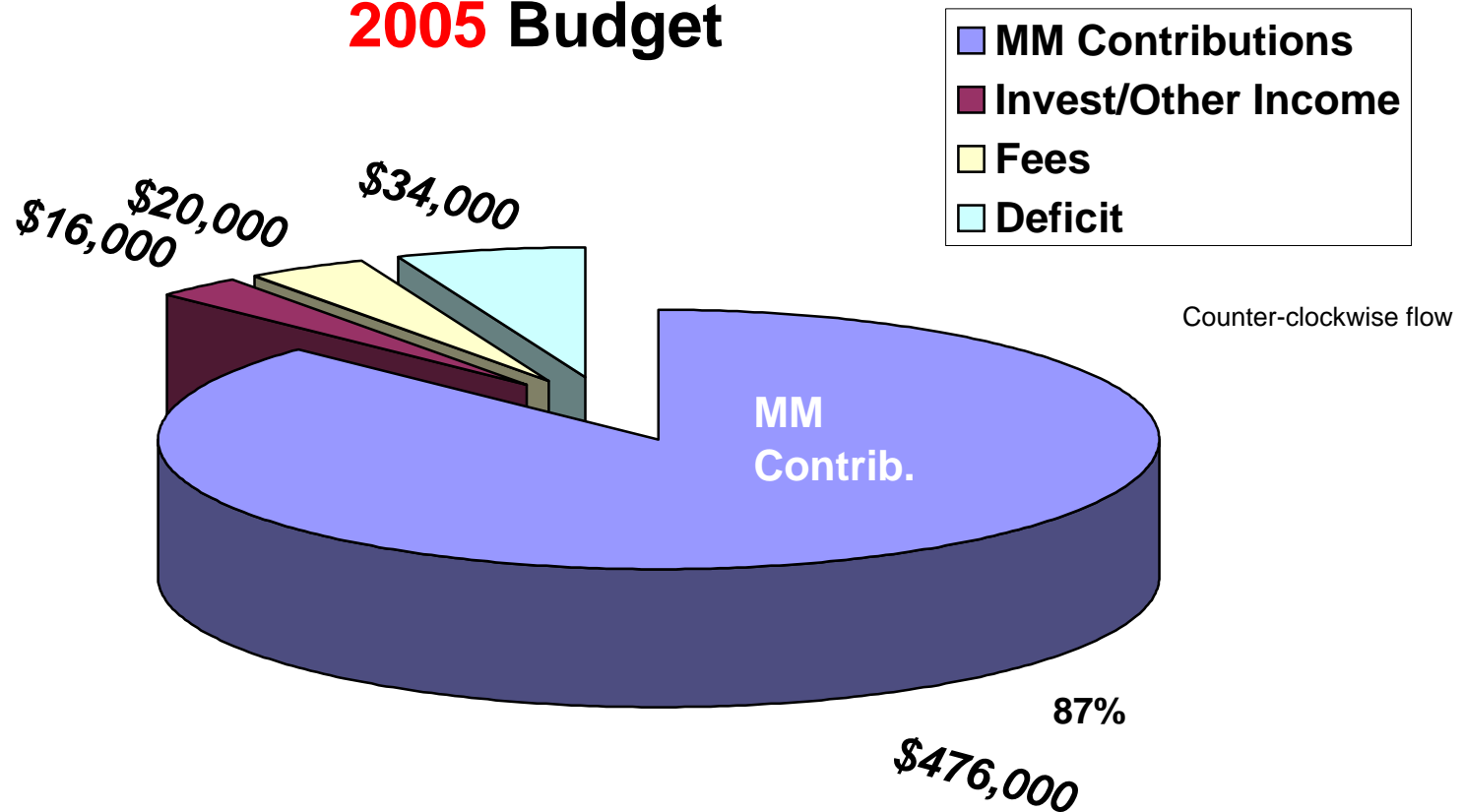


2004 Resident Members = 3,140
 2004 Total Membrs = 4,224

Average Contribution /
 Resident Member =
\$ 89.00
 includes children

NYYM Income Distribution

2005 Budget

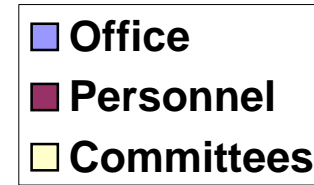


Average Contribution /
Adult NYQM Member =
\$194.00

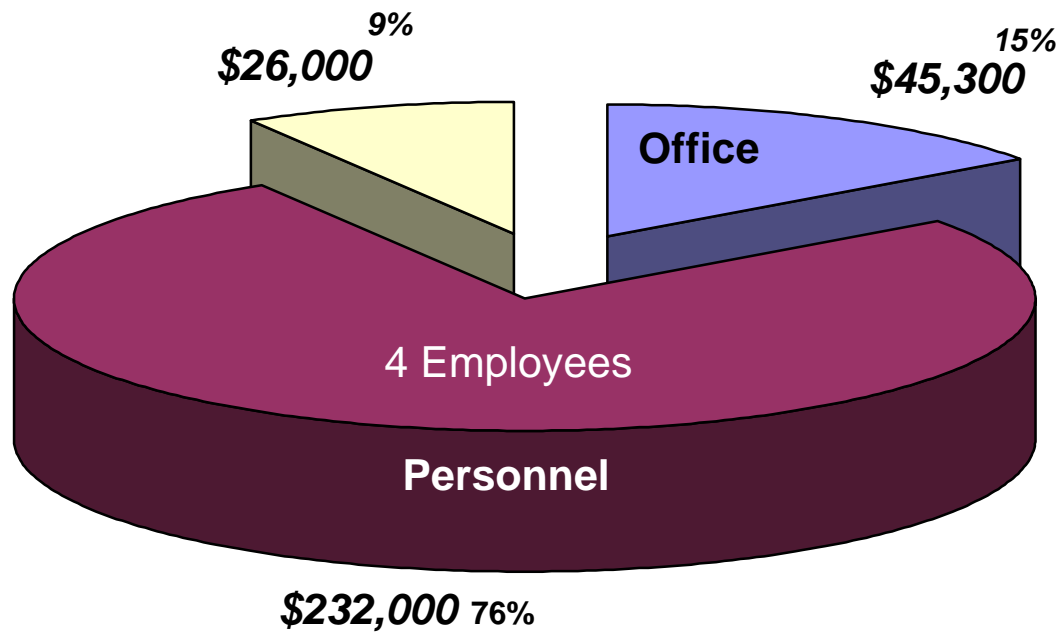
2004 Adult Members = 3,196
2004 Total Membrs = 3,501

Average Contribution /
Adult Member =
\$149.00

General Services NEYM 2005 Budget



Counter-clockwise flow

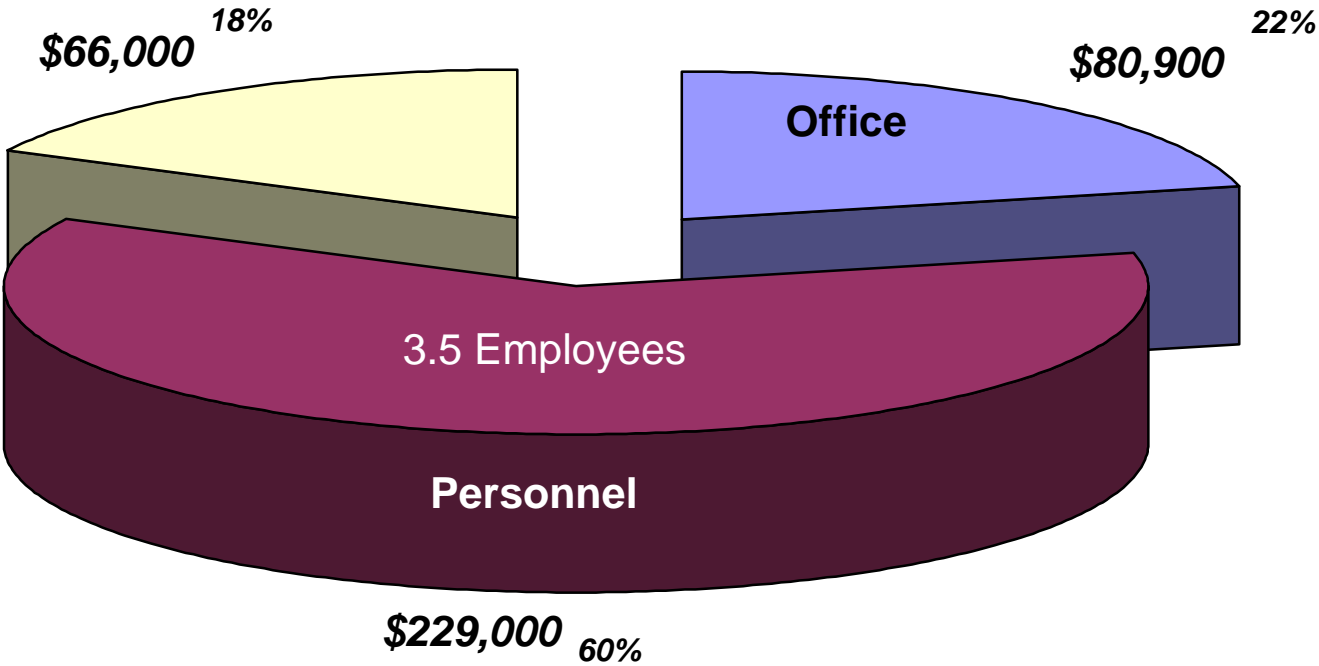


Total Budget
\$303,000

General Services NYYM 2005 Budget

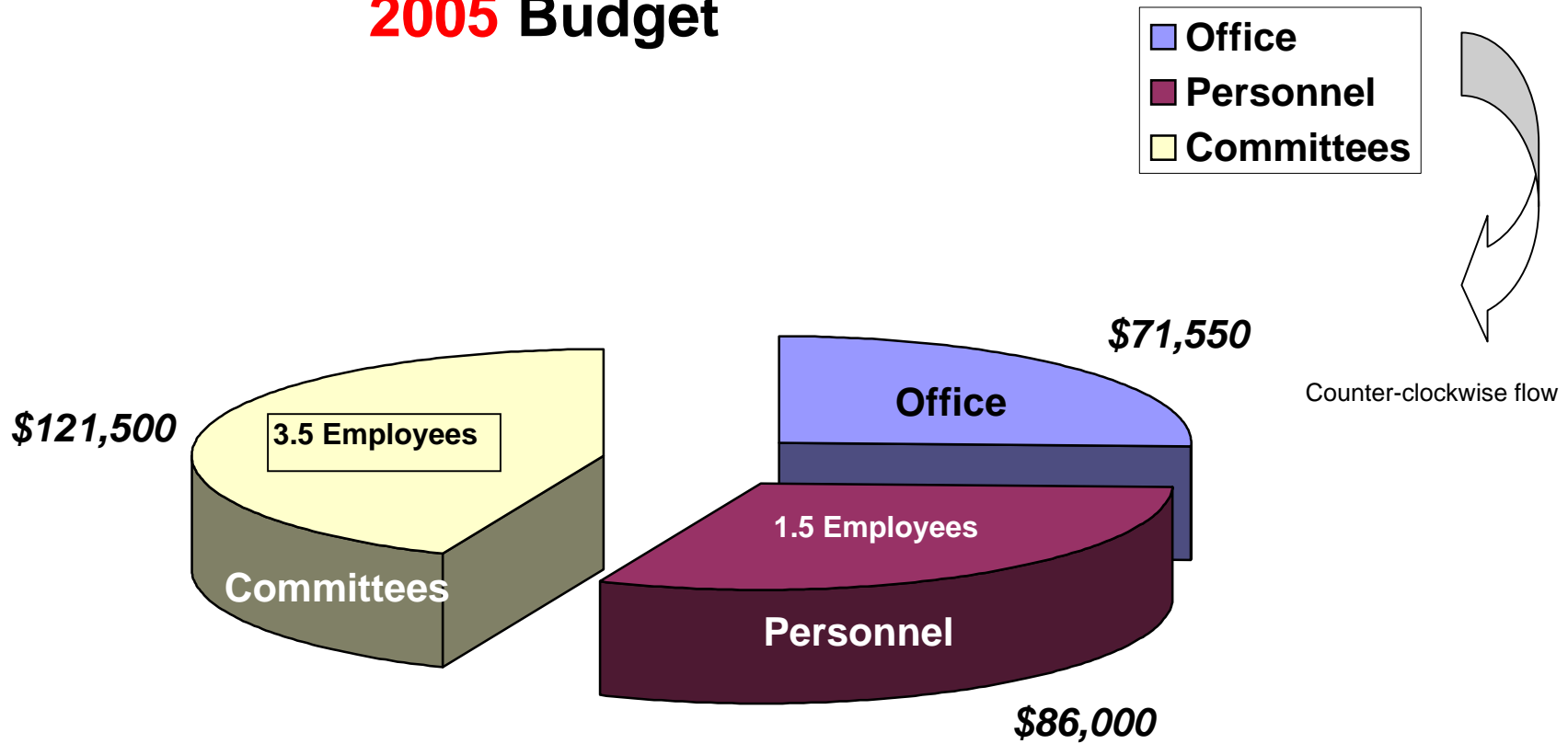


Counter-clockwise flow



Total Budget
\$376,000

General Services BaltYM 2005 Budget

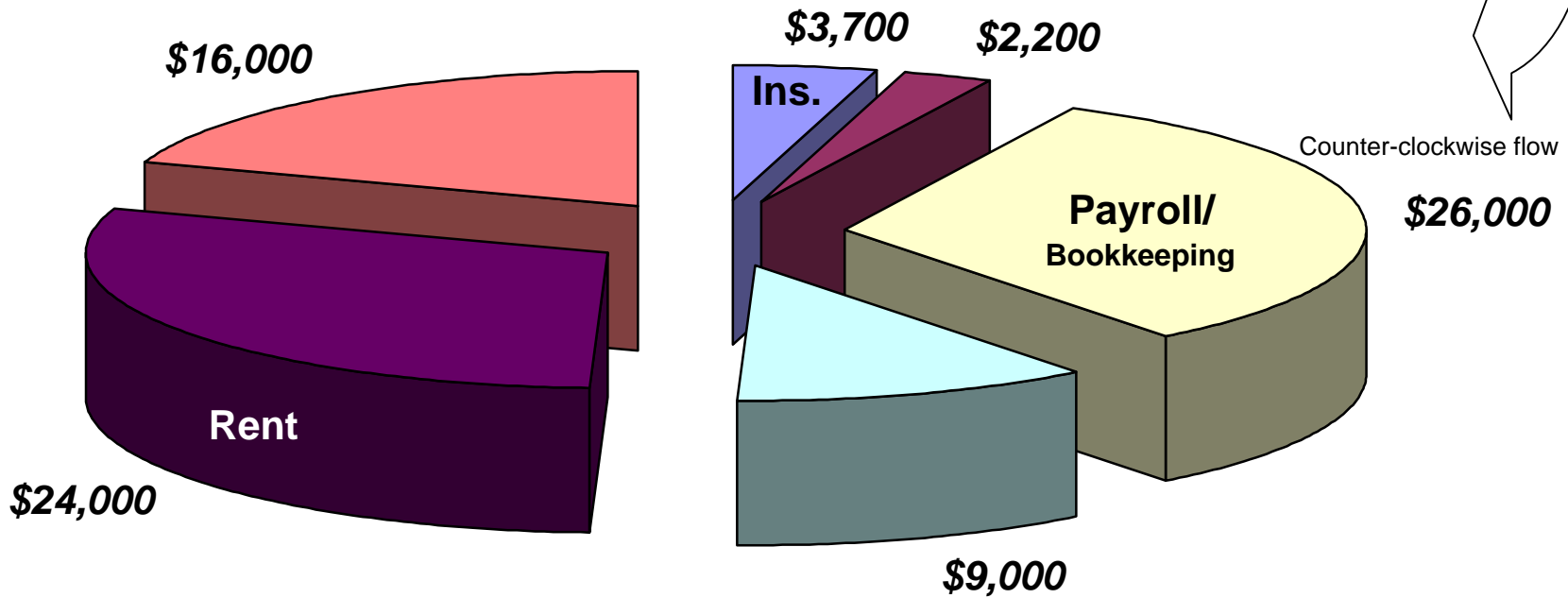


Baltimore YM budgets + \$96,000 to the total on right for Capital Improvements to its real property

Total Budget
\$279,000

General Services NYYM Office Expenses 2005 Budget

- Office Insurance
- Officer Exp*
- Payroll/Bookkeeping
- StaffTravel
- Office Rent
- Administrative Cost

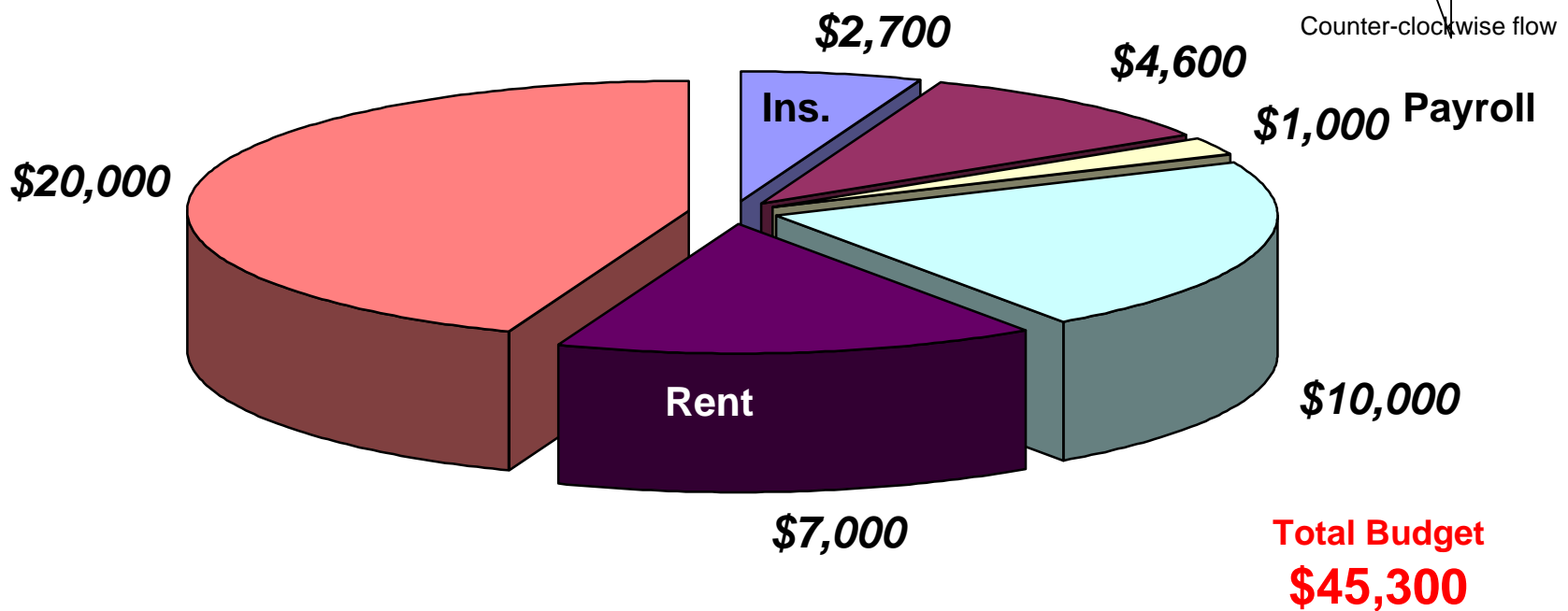


* unspecified as to recipient(s) in NYYM budget

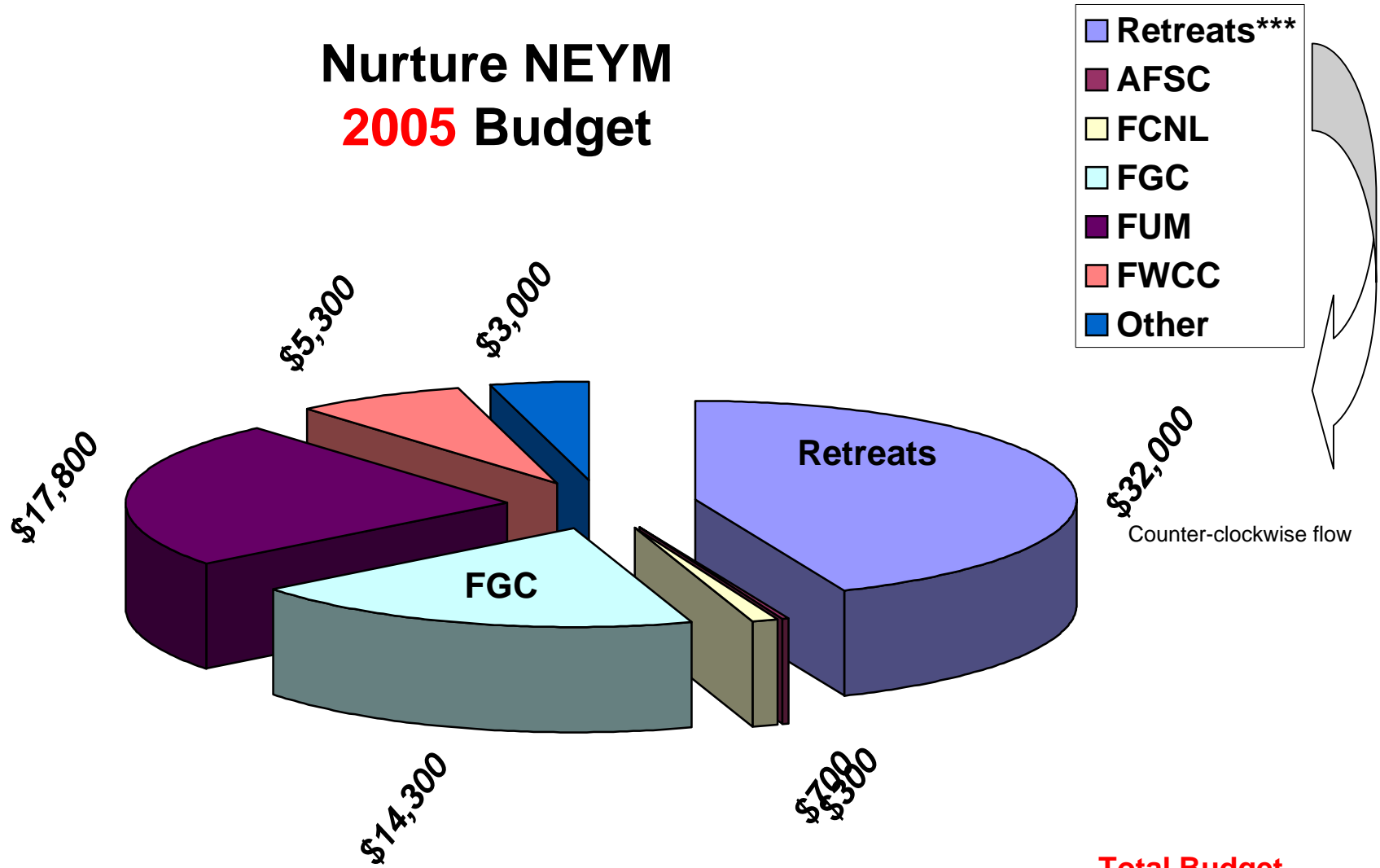
Total Budget
\$81,000

General Services NEYM Office Expenses **2005 Budget**

- Office Insurance
- Officer Exp*
- Payroll/Bookkeeping
- StaffTravel
- Office Rent
- Administrative Cost



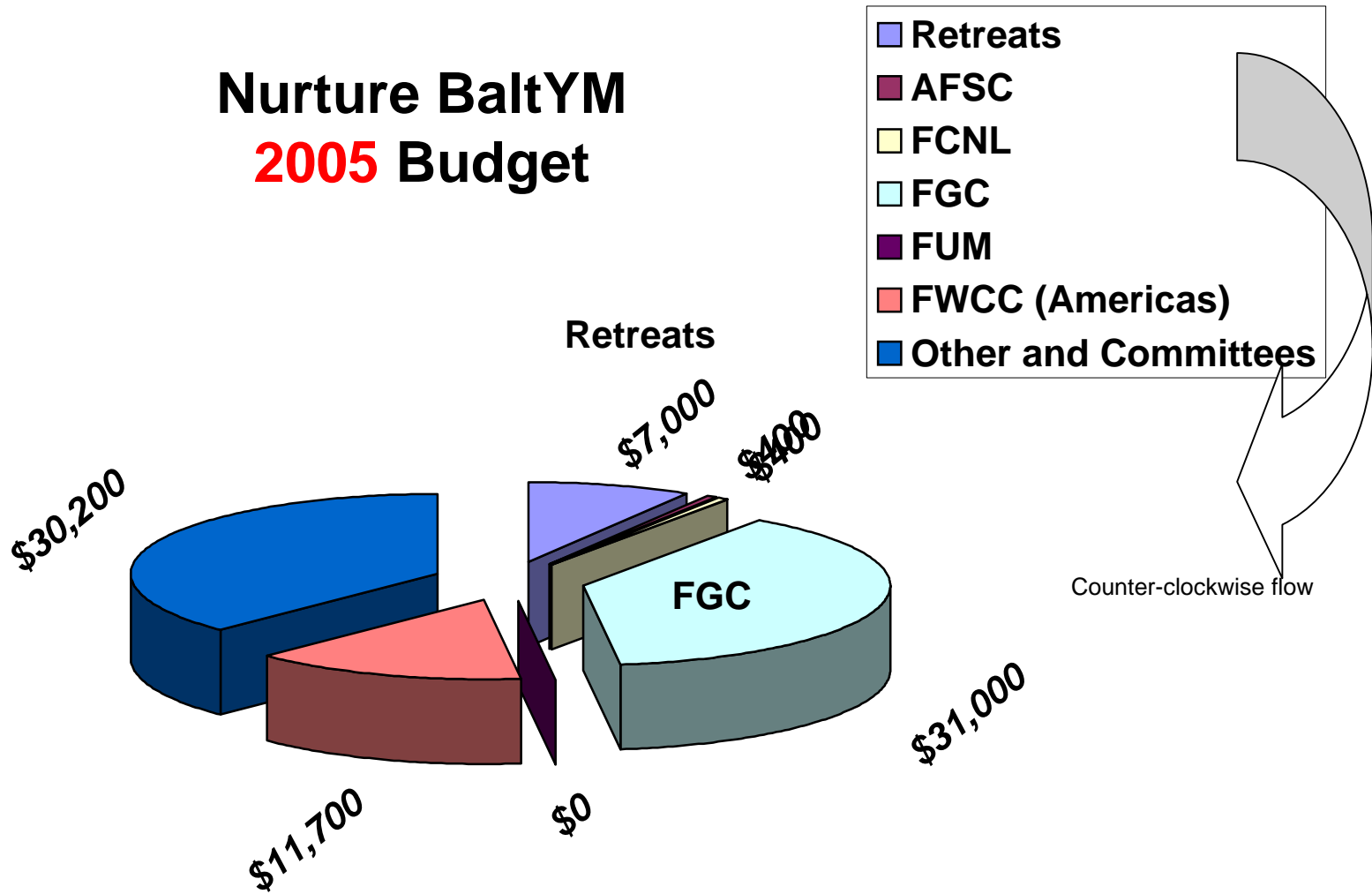
Nurture NEYM 2005 Budget



*** Compares to Powell House expense in NYM

Total Budget
\$73,000

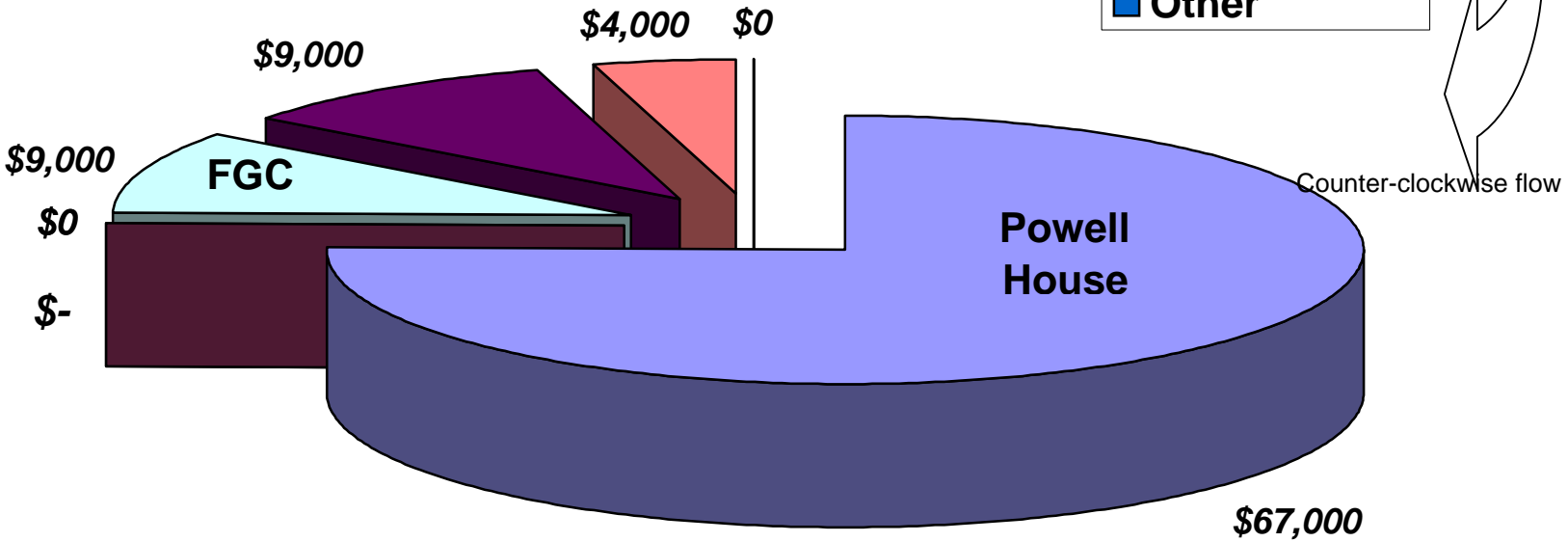
Nurture BaltYM 2005 Budget



* Retreats is Intervisitation in BaltYM

Nurture NYYM 2005 Budget

- Powell House
- AFSC
- FCNL
- FGC
- FUM
- FWCC
- Other



Total Expense
\$89,000

<u>NYYM</u>	<u>2005 Budget</u>	<u>NEYM</u>	<u>BaltYM</u>
\$546,000	Total Budget⁷	\$394,000	\$1,321,000
3,501	Total Members	4,224	4265
3,196	Adult/Resident/Adult Full ¹ Members	3,140	3,260
\$149	Avg. YM Contrib./ Member	\$89	\$112
Income			
\$476,000	MM Contributions ²	\$280,000	\$364,000
16,000	Invest/Other Income	70,000	1,250
20,000	Annual Session Fees ³	32,000	12,000
34,000	Deficit/Transfer	12,000	96,000
\$546,000	Total Income	394,000	473,250
Expense			
General Services			
Office			
3,700	Office Insurance	2,700	5,500
2,200	Officer Exp ⁴	4,600	750
26,000	Payroll/Bookkeeping ⁸	1,000	2,300
9,000	Staff Travel	10,000	10,000
24,000	Office Rent	7,000	0
16,000	Administrative Cost	20,000	53,000
\$80,900		\$45,300	\$71,550
Personnel			
3.5	Number of Employees	4	5
229,000	Staff ⁵	232,000	86,000
Committees			
24,000	Publications	20,000	12,500
30,000	Support for JYM/Youth/Camping	6,000	109,000
12,000	Sessions ³	0	0
66,000	Total Committees	26,000	121,500
\$375,900	Total General Services	\$303,300	\$279,050
Nurture			
70,000	Retreats ⁶	32,000	7,000
0	AFSC	300	400
0	FCNL	700	400
9,000	FGC	14,300	31,000
9,000	FUM	17,800	0
4,000	FWCC (Americas)	5,300	11,700
0	Other and Committees	3,000	30,200
\$ 92,000	Total Nurture	\$ 73,400	\$ 80,700
\$11,000	Ministry & Counsel	\$1,000	1,400
67,100	Misc. not compared	16,300	10,000
\$546,000	Total Operating Expense	\$394,000	\$371,150

¹ BYM child members are 15% of total

² Includes individual contributions (BYM)

³ NEYM Sessions are self-financing, BYM has surplus income

⁴ Includes NEYM Treasurer's Office Exp.

⁵ 3.5 Employees under BYMCamping Properties and Programs

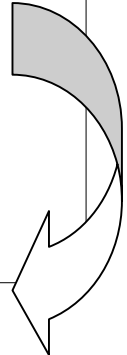
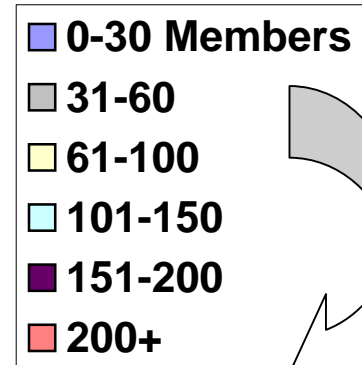
⁶ Powell House NYYM, Intervisitation BYM

⁸ NEYM bookkeeping done by staff

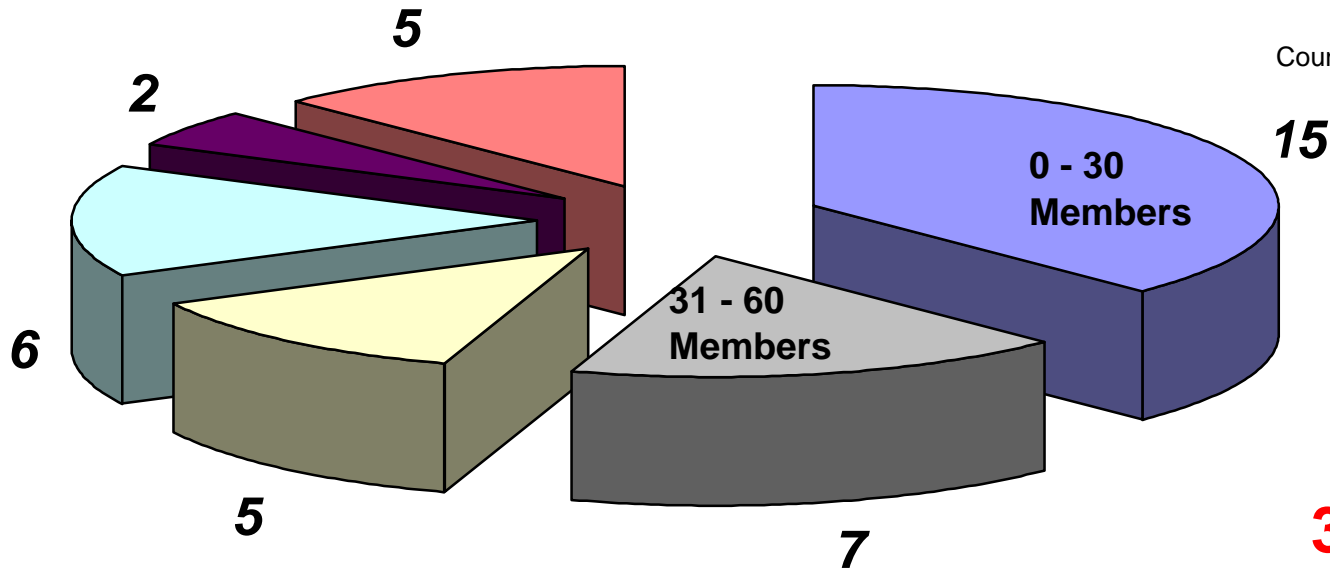
⁷ BYM Camping Programs, Sessions Income included in total

Baltimore YM Meeting Size Distribution

Total Meetings - **40**
Median Meeting Size - **47** Full Members
Average Meeting Size - **96** Full Members



Counter-clockwise flow



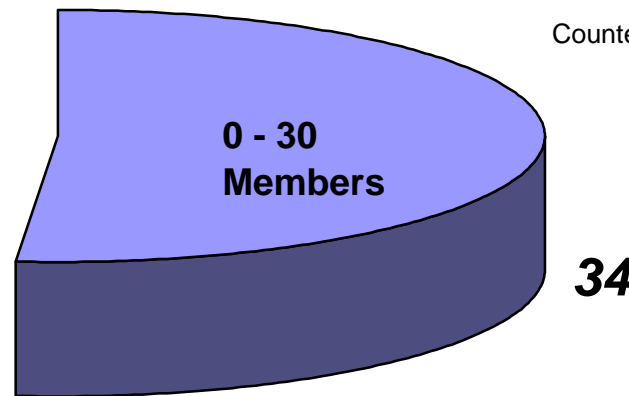
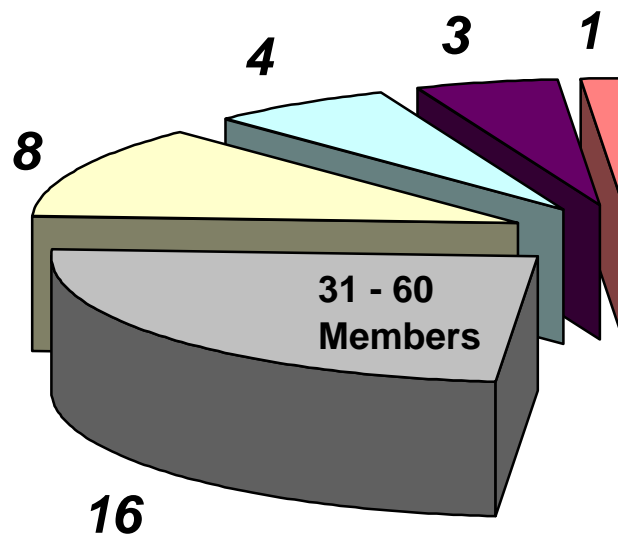
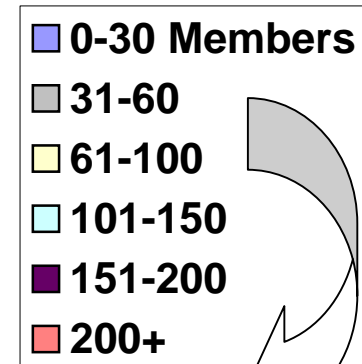
3,835
Full Members
2003

New England YM Meeting Size Distribution

Total Meetings - **67**

Median Meeting Size - **28** Resident Members

Average Meeting Size - **47** Resident Members

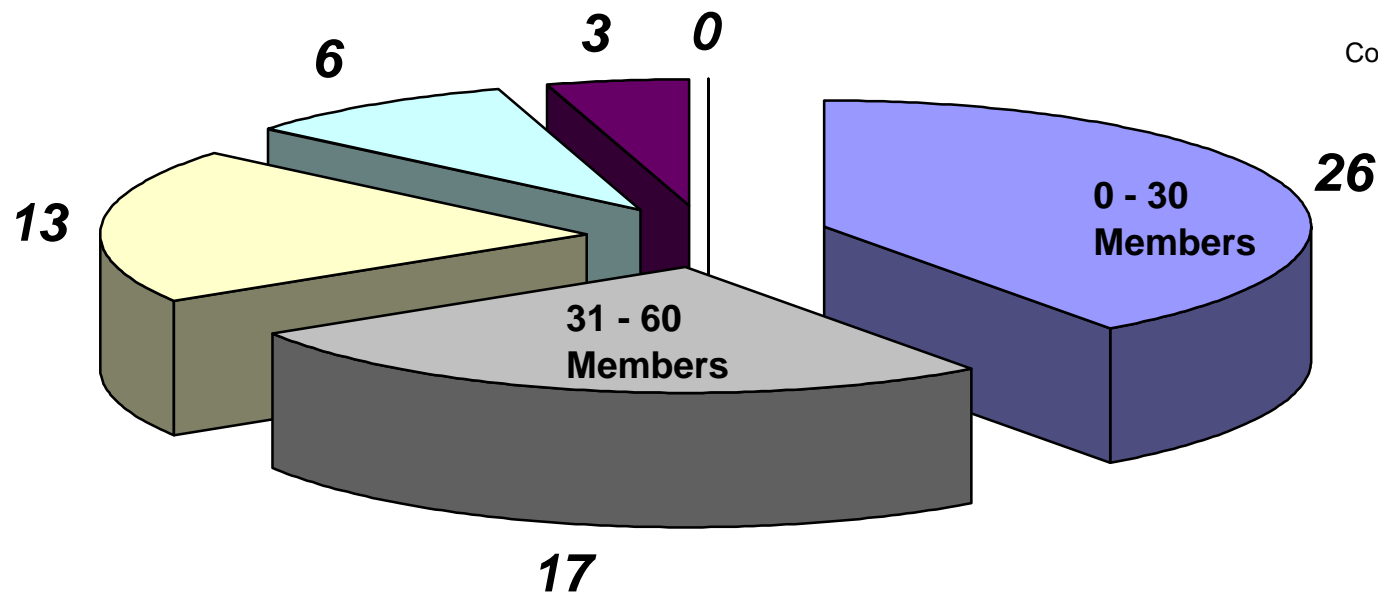
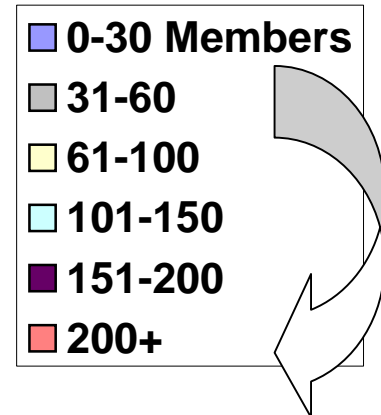


Counter-clockwise flow

3,140
Resident Members
2003

New York YM Meeting Size Distribution

Total Meetings - **65**
Median Meeting Size - **42** Members
Average Meeting Size - **54** Members

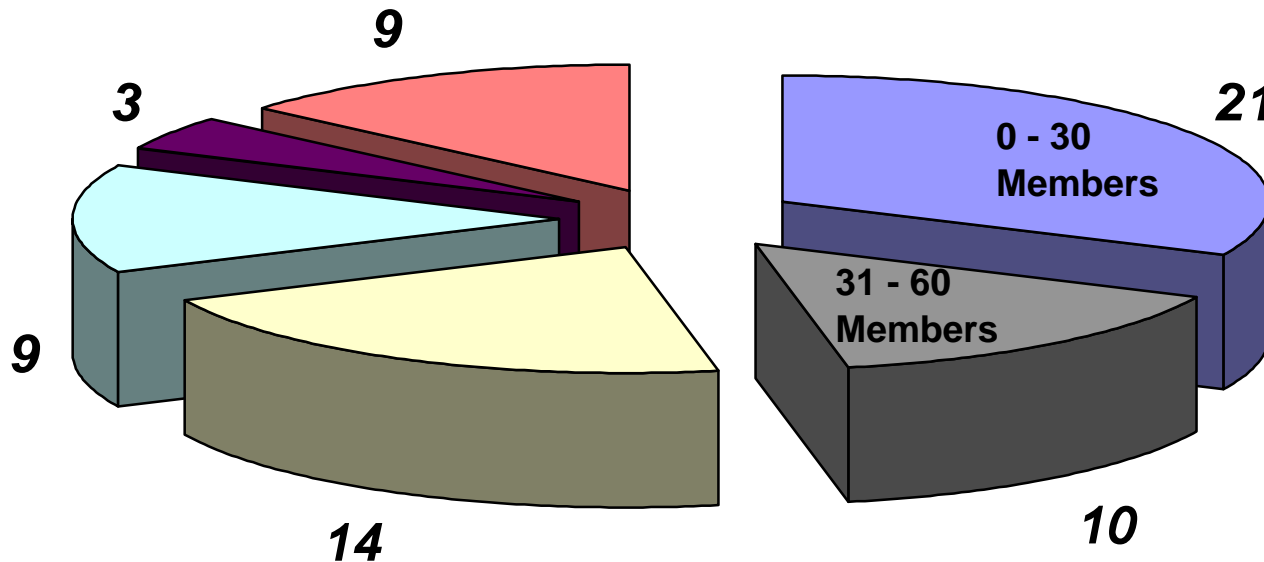
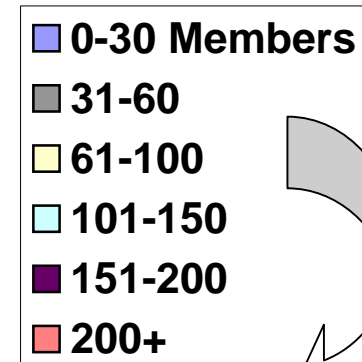


Counter-clockwise flow

3,500
Members
2004

New York YM Meeting Size Distribution 1970

Total Meetings - **66**
Median Meeting Size - **59** Members
Average Meeting Size - **103** Members



Counter-clockwise flow

6,800
Members
1970

New England
 2 Baltimore
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 3140

	0-30	Memb 31-60	61-100	101-150	151-200	200+	Median	Average
Baltimore	15	7	5	6	2	5	47	96

	0-30	Memb 31-60	61-100	101-150	151-200	200+	Median	Average
New England	34	16	8	4	3	1	28	47

	0-30	Memb 31-60	61-100	101-150	151-200	200+	Median	Average
New York	26	17	13	6	3	0	42	54

	0-30	Memb 31-60	61-100	101-150	151-200	200+		
New York 1	21	10	14	9	3	9		